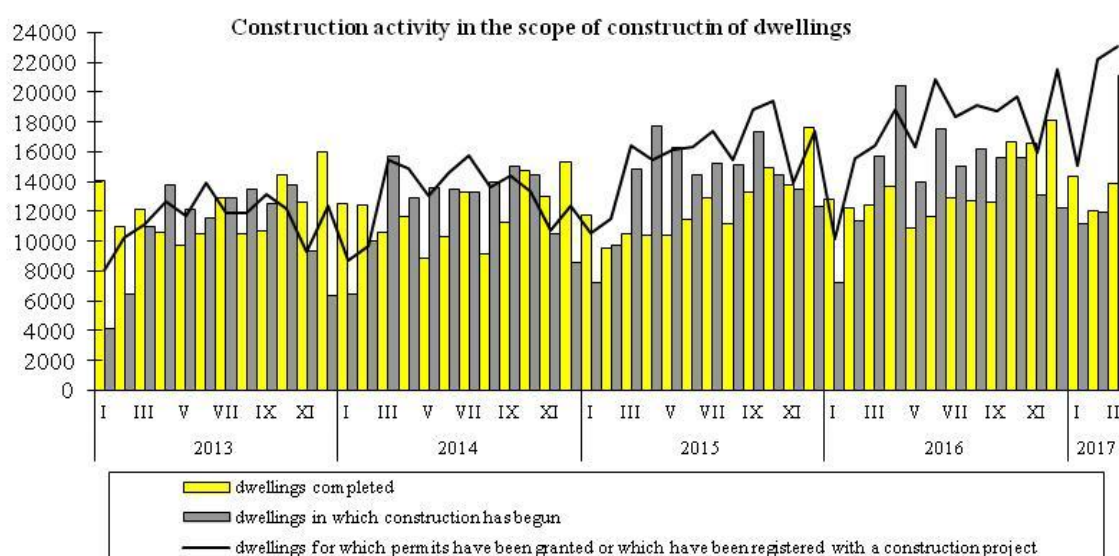


## Housing construction <sup>a)</sup> in the period I-III 2017

In the period of three months of 2017 there were more dwellings completed than the year before. The number of dwellings for which permits have been granted or which have been registered with a construction project and the number of dwellings in which construction has begun also increased.

According to preliminary data, in the period January-March of 2017, 40344 dwellings were completed, i.e. by 7.8% more compared with 2016, in which an increase was recorded by 18.1%. In the period of three months of 2017 the number of dwellings for which building permits have been granted or which have been registered with a construction project amounted to 60234, i.e. by 42.8% more than in 2016 (against an increase by 9.7% the year before). The number of dwellings in which construction has begun also increased to 44206, i.e. by 28.9% (against an increase by 7.8% the year before).



*a) Residence data – subject to change upon developing quarterly reports*

In the period January-March of 2017 **private investors** constructed 20376 dwellings, i.e. by 7.7% more than the year before (against a drop by 3.9% last year) which constituted 50.5% of the total number of dwellings completed. Compared to January-March of 2016, within this group of investors an increase was recorded in the number of dwellings for which building permits have been granted or which have been registered with a construction project - to 25414 dwellings, i.e. by 32.3% (against an increase by 9.1% the year before). The number of dwellings in which construction has begun also increased to 19875 dwellings, i.e. by 19.0% (against an increase by 12.2% the year before).

**Developers**, in the period of three months of 2017, completed 18954 dwellings (which constituted 47.0% of the total number of dwellings completed), i.e. by 9.4% more than in 2016, when an increase was recorded by 54.9%. Investors who build for

sale or rent received building permits for 33165 dwellings, i.e. by 54.8% more than the year before (when an increase was recorded by 5.9%). The number of dwellings in which construction has begun increased to 23191 dwellings, i.e. by 40.7% (against an increase by 0.5% the year before).

**Housing cooperatives** in the period of three months of 2017 completed 569 dwellings against 629 dwellings the year before. The number of dwellings in which construction has begun decreased to 559 against 775 dwellings the year before while the number of dwellings for which building permits have been granted increased to 505 against 396 dwellings the year before.

**Other investors** (municipal, public building society and company construction) in the period of three months of 2017 completed 445 dwellings against 569 dwellings the year before, of which in municipal construction - 234 dwellings were completed against 318 dwellings last year, in public building society construction – 199 dwellings against 245 dwellings and in company construction – 12 dwellings against 6 dwellings the year before. The number of dwellings for which building permits have been granted increased only to 1150 against 1149 dwellings the year before, while the number of dwellings in which construction has begun increased - to 581 against 354 dwellings last year.

In the period of three months of 2017, an increase in **the number of dwellings completed** was recorded in eleven voivodships, including the most substantial one in Wielkopolskie – by 48.1% (4522 dwellings), Pomorskie – by 30.6% (3311) and Małopolskie – by 18.8% (4946). A decrease in the number of dwellings completed was recorded in five voivodships, of which the highest in Dolnośląskie – by 19.1% (3432), Podkarpackie – by 15.7% (1666) and Lubelskie – by 7.3% (1669). There were 8723 dwellings completed in Mazowieckie voivodship i.e. by 3.7% more than the year before.

In the period of three months of 2017, an increase in the number of **dwellings for which permits have been granted or which have been registered with a construction project** was recorded in fifteen voivodships, of which the highest in Zachodniopomorskie - to 3836 (1544 the year before), Warmińsko-Mazurskie – to 1800 dwellings (964 the year before) and Podlaskie – to 1278 dwellings (689 the year before) A decrease in the number of permits or registrations with a construction project was recorded only in Opolskie voivodships – by 43.3%. There were 11376 dwellings for which permits have been granted or which have been registered with a construction project in Mazowieckie voivodship i.e. by 44.1% more than the year before.

An increase in the number of **dwellings in which construction has begun** in January- March of 2017 was noticed in all voivodships, of which the highest in Podlaskie - to 1085 dwellings (526 the year before), Warmińsko-Mazurskie to 1255 dwellings (745 the year before) and Pomorskie – to 5344 dwellings (3264 the year before). There were 7485 dwellings in which construction has begun in Mazowieckie voivodship i.e. by – 16.2% more than the year before.

Forms of construction	2017				
	III			I– III	
	number	III 2016=100	II 2017 = 100	number	I– III 2016=100
<b>Dwellings completed</b>					
<b>Total .....</b>	<b>13906</b>	<b>112.3</b>	<b>115.3</b>	<b>40344</b>	<b>107.8</b>
Private.....	7070	108.5	109.0	20376	107.7
For sale or rent.....	6621	119.3	129.1	18954	109.4
Cooperative.....	88	nearly 3-fold	32.5	569	90.5
Rest <sup>b)</sup> .....	127	44.1	72.6	445	78.2
<b>Dwellings in which construction has begun</b>					
<b>Total .....</b>	<b>21090</b>	<b>134.5</b>	<b>nearly 2-fold</b>	<b>44206</b>	<b>128.9</b>
Private.....	11235	136.3	more than 2-fold	19875	119.0
For sale or rent .....	9314	130.3	141.5	23191	140.7
Cooperative.....	283	more than 2-fold	149.7	559	72.1
Rest <sup>b)</sup> .....	258	164.3	more than 10-fold	581	164.1
<b>Dwellings for which permits have been granted or which have been registered with a construction project</b>					
<b>Total .....</b>	<b>23072</b>	<b>140.7</b>	<b>104.0</b>	<b>60234</b>	<b>142.8</b>
Private.....	10079	129.8	117.5	25414	132.3
For sale or rent .....	11940	144.7	89.7	33165	154.8
Cooperative. ....	277	more than 2-fold	nearly 3-fold	505	127.5
Rest <sup>b)</sup> .....	776	more than 3-fold	more than 4-fold	1150	100.1

*b) company, municipal, public building society.*

