## Housing construction ${ }^{\text {a }}$ in the period I-XII 2015

In the period of twelve months of 2015 there were more dwellings completed than the year before. The number of dwellings for which permits have been granted or which have been registered with a construction project and the number of dwellings in which construction has begun also increased.

According to preliminary data, in the period of January-December of 2015, 147710 dwellings were completed, i.e. by $3.2 \%$ more compared with 2014, in which a drop was recorded by $1.4 \%$. In the period of twelve months of 2015, the number of dwellings for which building permits have been granted or which have been registered with a construction project amounted to 188822 , i.e. by $20.5 \%$ more than in the corresponding period of 2014 (against an increase by $13.0 \%$ the year before). The number of dwellings in which construction has begun increased to 168403 , i.e. by $13.7 \%$ (against an increase by $16.3 \%$ the year before).

a) Residence data - subject to change upon developing quarterly reports

The highest share ( $54.0 \%$ ) in the total number of dwellings completed was attributed to private investors who in the period of January-December of 2015 constructed 79731 dwellings, i.e. by $4.7 \%$ more than the year before. Compared to January-December of 2014, within this group of investors an increase was recorded in the number of dwellings for which building permits have been granted or which have been registered with a construction project - to 87577 dwellings, i.e. by $15.4 \%$ (against a drop by $2.7 \%$ the last year). The number of dwellings in which construction has begun also increased to 78855 dwellings, i.e. by $6.0 \%$ (against an increase by $2.3 \%$ the year before).

Developers, in the period of twelve months of 2015, completed 62448 dwellings (which constituted $42.3 \%$ of the total number of dwellings completed), i.e. by $5.7 \%$ more than in 2014, when an increase was recorded by $4.6 \%$. Investors who build for sale or rent received building permits for 97248 dwellings, i.e. by $25.5 \%$ more than the year before (when an increase was recorded by $38.3 \%$ ). The number of dwellings in which construction has begun also increased to 86498 dwellings, i.e. by $24.1 \%$ (against an increase by $35.8 \%$ the year before). In 2015 dwellings for which developers received permits constituted $51.5 \%$ dwellings and dwellings in which construction has begun $-51.4 \%$ in the total number of dwellings completed.

Housing cooperatives in the period of twelve months of 2015 completed 2052 dwellings against 3490 dwellings the year before. The number of dwellings for which building permits have been granted decreased - to 1285 dwellings against 1362 dwellings the year before, but the number of dwellings in which construction has begun increased - to 1409 dwellings against 1351 dwellings the year before.

Other investors (municipal, public building society construction and company construction) in the period of twelve months of 2015 completed 3479 dwellings against 4482 dwellings the year before, of which in municipal construction - 1735 dwellings were completed against 2177 dwellings the last year, in public building society construction - 1300 dwellings against 1715 dwellings and in company construction 444 dwellings against 590 dwellings in 2014. The number of dwellings for which permits have been granted increased to 2588 dwellings against 1995 dwellings the year before. The number of dwellings in which construction has begun decreased to 1765 dwellings against 2669 dwellings last year.

In the period of twelve months of 2015, an increase in the number of dwellings completed was recorded in nine voivodships, including the most substantial one in Pomorskie - by $20.5 \%$, Podkarpackie - by $18.8 \%$ and Podlaskie - by $13.7 \%$. In Dolnośląskie voivodship the number of dwellings completed at a level similar to last year. A decrease in the number of dwellings completed was recorded in six voivodships including the most substantial one in: Opolskie - by 10.5\%, Małopolskie - by 5.8\% and Mazowieckie - by 5.1\%.

In the period of twelve months of 2015, an increase in the number of dwellings for which permits have been granted or which have been registered with a construction project was recorded in fifteen voivodships, of which the highest in: Warmińsko-Mazurskie - by $56.9 \%$, Podlaskie - by $43.4 \%$ and Lubelskie - by $37.8 \%$. A decrease in the number of permits or registrations with a construction project was recorded only in Lubuskie voivodship - by $1.7 \%$. Most of dwellings for which permits have been granted or which have been registered with a construction project were in Mazowieckie voivodship - 41922 dwellings, i.e. by $-17.8 \%$ more than the year before.

An increase in the number of dwellings in which construction has begun in the period of twelve months of 2015 was recorded in thirteen voivodships, of which the highest in: Dolnośląskie - by $37.4 \%$, Zachodniopomorskie - by $31.2 \%$ and Lubuskie - by $22.7 \%$. A drop in the number of dwellings in which construction has begun was recorded in three voivodships: in Podkarpackie - by $5.7 \%$, Świętokrzyskie - by $3.3 \%$ and Opolskie - by $2.2 \%$. Most of dwellings in which construction has begun were in Mazowieckie - 34964 dwellings, i.e. by $-5.6 \%$ more than the year before.

| Forms of construction | 2015 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | XII |  |  | I -XII |  |
|  | number of dwellings | $\begin{gathered} \text { XII } \\ 2014=100 \end{gathered}$ | $\begin{gathered} \text { XI } \\ 2015=100 \end{gathered}$ | number of dwellings | $\begin{gathered} \text { I-XII } \\ 2014=100 \end{gathered}$ |
| Dwellings completed |  |  |  |  |  |
| Total ................................. | 18855 | 123.3 | 135.7 | 147710 | 103.2 |
| Private ............................... | 8955 | 109.6 | 136.2 | 79731 | 104.7 |
| For sale or rent ................ | 8962 | 143.1 | 131.4 | 62448 | 105.7 |
| Cooperative........................ | 460 | 123.3 | 455.4 | 2052 | 58.8 |
| Rest ${ }^{\text {b }}$................................ | 478 | 97.2 | 120.1 | 3479 | 77.6 |
| Dwellings in which construction has begun |  |  |  |  |  |
| Total ................................. | 12378 | 144.3 | 91.7 | 168403 | 113.7 |
| Private ............................... | 3891 | 131.7 | 77.1 | 78855 | 106.0 |
| For sale or rent ............... | 8222 | 152.3 | 100.3 | 86498 | 124.1 |
| Cooperative ......................... | 182 | 113.8 | 171.7 | 1285 | 94.3 |
| Rest ${ }^{\text {b) }}$................................ | 83 | 138.3 | 55.3 | 1765 | 66.1 |
| Dwellings for which permits have been granted or which have been registered with a construction project |  |  |  |  |  |
| Total ................................ | 17415 | 141.0 | 125.5 | 188822 | 120.5 |
| Private ................................. | 6869 | 124.5 | 111.3 | 87577 | 115.4 |
| For sale or rent ............... | 9936 | 148.1 | 132.4 | 97248 | 125.5 |
| Cooperative........................ | 105 | 283.8 | 109.4 | 1409 | 104.3 |
| Rest ${ }^{\text {b }}$................................ | 505 | 580.5 | 476.4 | 2588 | 129.7 |

b) company, municipal, public building society.





