

Production of industrial products in 2020

Content-related works

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Preface

This publication contains data on the production of major products or assortment groups representing particular divisions of the Polish Classification of Goods and Services (PKWiU 2015) for Section B "Products of Mining and Quarrying" and section C "Manufactured Products" obtained in the annual survey which is carried out in accordance with the requirements of the Community industrial production survey PRODCOM.

The aim of the publication is to present changes in the production of industrial products based on data expressed in physical units of measure in 2020 and the results of the Community industrial production survey PRODCOM. The publication also includes a retrospective of the production of manufactured major industrial products, for which in 2000 and in the years 2005-2020 it was possible to maintain time series. Selection of presented industrial products reflects the needs of a wide range of users, including among others, government administration, producers' associations, individual producers and scientific research institutions.

Presenting this publication we hope that the data will be a valuable source of information on production of the most significant products in Poland. At the same time, we will appreciate any comments and suggestions regarding the scope of data presented in this publication, which will allow for its better adaptation to the needs of users.

We would like to thank all Respondents participating in the yearly survey on the production of industrial products, carried out on the P-01 form "Questionnaire on production". Your commitment contributed to compiling this publication.

Director
of Enterprises Department

/-/ Katarzyna Walkowska

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Symbols

Symbol	Description
(-)	magnitude zero
(0)	magnitude not zero, but less than 0,5 of a unit
(.)	data not available, classified data (statistical confidentiality) or providing data impossible or purposeless
(*)	revised data
of which	indicates that not all elements of the sum are given

Main abbreviations

Symbol	Description
ce/el	number of elements
CGT	Compensated Gross Tonne
GT	gross tonnage
g	gram
kg	kilogram
kg 90% sdt	kilogram of substance 90% dry
kg act. subst.	kilogram of activate substance
m	metre
km	kilometre
m ²	square metre
m ³	cubic metre
dam ³	cubic decametre
hm ³	cubic hectometre
pa	number of pairs
p/st	number of items
l	litre
hl	hectolitre
l alc 100%	litre pure (100%) alcohol

Symbol	Description
kW	kilowatt
MW	megawatt
MVA	megavolt-ampere
GWh	gigawatt-hour
TJ	terajoule
PJ	petajoule
Cl	chlorine
Cu	copper
F	fluorine
N	nitrogen
S	sulphur
K ₂ O	potassium oxide
P ₂ O ₅	phosphorus pentoxide (phosphoric anhydride)
TiO ₂	titanium dioxide
NaOH	sodium hydroxide (caustic soda)
NH ₃	ammonia
HCl	hydrogen chloride
H ₂ SO ₄	sulfuric acid
HNO ₃	nitric acid
CH ₃ OH	methanol

Symbol	Description
C_4H_9OH	butanol
C_6H_5OH	phenol
CH_3COOH	acetic acid

Introduction

The survey of production of industrial products in physical units of measure complements the survey of sold production of industry, and allows for assessment of development trends of domestic production. The publication contains data on manufactured and sold production in Poland in 2020 for more than 700 products or assortment groups representing major branches of industrial production. For selected products, a retrospection of data on production manufactured in 2000 and in the years 2005-2020 is presented. In addition, value of sold production of own products by manufacturers for the years 2018-2020 is presented, by division, group and class of the Polish Classification of Goods and Services (PKWiU).

Presented results of the survey are based on data reported by manufacturers of industrial products regardless of their type of business activity, with more than 9 persons employed. The data were collected as part of the annual product survey carried out on P-01 form "Questionnaire on production".

According to the revision policy of statistical data, the annual data on production of industrial products may be subject to revision even in the long term due to the specificity of the industrial products survey related mainly to the difficulties in classifying certain products to relevant headings of PKWiU/PRODPOL by producers.

Products or assortment groups are presented according to the PRODPOL nomenclature based on PKWiU 2015 and the European PRODCOM List. In some cases, products are presented according to additional groupings – aggregates of selected items of PRODPOL nomenclature.

Executive summary

Sold production of industrial products

The value of sold production by manufacturers of own products classified in the sections: Products of Mining and Quarrying and Manufactured Products in 2020 amounted to 1 147 785 094,5 thousand PLN and decreased in relation to the previous year by 5.5%.

In relation to the previous year, increase in the value of sold production was recorded for divisions: Computers, electronic and optical products (by 5.8%), Basic pharmaceutical products and pharmaceutical preparations (by 5.4%), Textiles (by 3.2%), Food products (by 2.0%). Decrease in the value of sold production of products in comparison to 2019 occurred in the divisions: Coke, briquette and similar solid fuels from coal and peat, refined petroleum products (by 24.8%), Hard coal and lignite (by 18.9%), Leather and related products (by 18.6%), Wearing apparel (by 17.9%), Motor vehicles, trailers and semi-trailers (by 13.9%), Electrical equipment (by 9.4%), among others. The value of sold production of Wood and cork products, articles of straw and plaiting materials remained unchanged.

At the level of classes, in 2020 the largest increase in the value of sold production in comparison to the previous year, was recorded for: Margarine and similar edible fats (by 116.3%), Pesticides and other agrochemical products (by 110.9%), Other non-ferrous metal (by 87.8%), Wine from grape (by 39.2%), Electronic components (by 33.0%), Ceramic sanitary fixtures (by 31.8%), Non-wovens and articles made from non-wovens, except apparel (by 31.6%), Tools (by 29.7%), Other non-distilled fermented beverages (by 27.2%), Precious metals (by 24.6%), Peat (by 22.1%), Other products of concrete, plaster and cement (by 20.6%).

A decrease in the value of sold production at class level was recorded for, among others, the following headings: Batteries and accumulators (by 63.9%), Machinery for mining, quarrying and construction (by 36.6%), Air and spacecraft and related machinery (by 32.1%), Leather clothes (by 30.4%), Coke oven products (by 30.0%), Other knitted and crocheted apparel (by 29.3%), Electrical and electronic equipment for motor vehicles (by 26.8%), Other outerwear (by 26.3%), Metal forming machinery (by 26.2%), Textile yarn and sewing thread (by 26.1%).

The following divisions had the largest share in the total value of sold production of products: Food products – 18.1%, Motor vehicles, trailers and semi-trailers – 10.6%, Rubber and plastic products – 7.4%, Coke, briquette and similar solid fuels from coal and peat, refined petroleum products – 6.5%, Basic metals and Fabricated metal products except machinery and equipment – 6.0% each, Chemicals and chemical products – 5.9% , Electrical equipment – 5.6%. The lowest was share in the total value of sold production of the division Wearing apparel, Leather and related products – less than 0.5%.

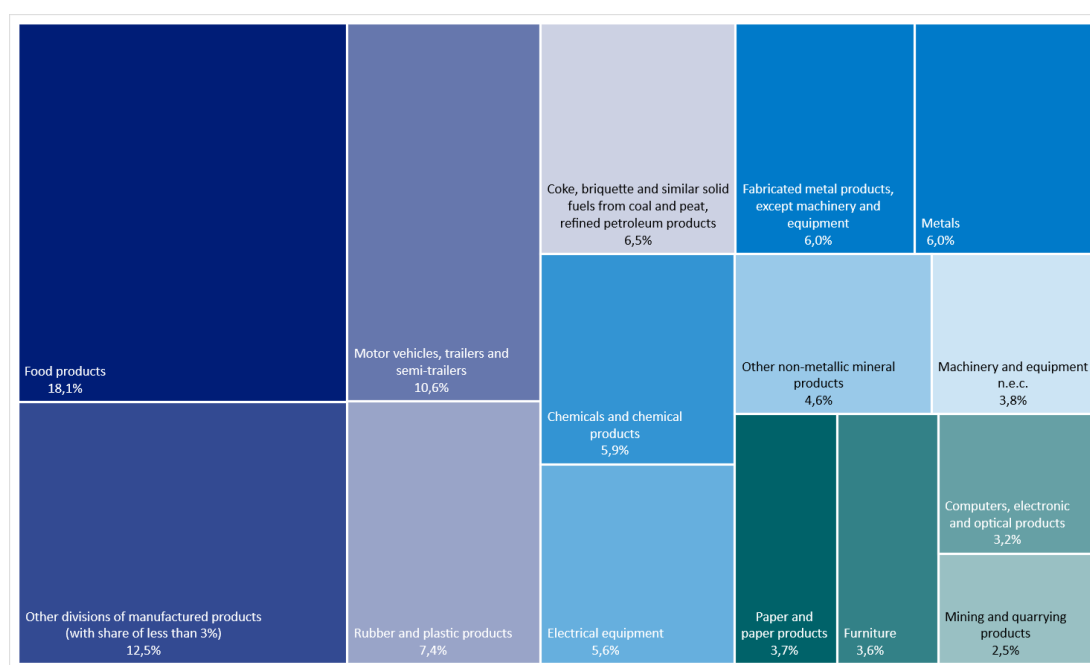
Mazowieckie voivodship has the largest share in the value of national sold production of products (20.9% of national sold production). Second largest share is of Śląskie voivodship (14.7% of national sold production).

Companies from Mazowieckie voivodship have the largest share in the value of sold production of products in the following divisions: Crude petroleum and natural gas; Coke, briquette and similar solid fuels from coal and peat, refined petroleum products; Basic pharmaceutical products and pharmaceutical preparations; Computers, electronic and optical products; Printing and reproduction services of recorded media; Chemicals and chemical products; Food products; Electrical equipment. Śląskie voivodship has the largest share in following divisions: Hard coal and lignite; Basic metals; Motor vehicles, trailers and semi-trailers; Other non-metallic mineral products; Rubber and plastic products; Fabricated metal products, except machinery and

equipment. Wielkopolskie voivodship has the largest share in the value of sold production of products in the divisions of: Beverages; Furniture; Other manufactured goods; Machinery and equipment n.e.c.

Largest share of national production in the division Paper and paper products held Kujawsko-pomorskie voivodship; in Wearing apparel division and Textiles division – Łódzkie voivodship; in Tobacco products division – Małopolskie voivodship; in Leather and related products division – Dolnośląskie voivodship; in Other transport equipment division – Podkarpackie voivodship; in Other products of mining and quarrying division – Świętokrzyskie voivodship; in Wood; wood and cork products, except furniture, articles of straw and plaiting materials division – Zachodniopomorskie voivodship.

Chart 1. Share in the value of sold production in 2020, by divisions of the Polish Classification of Goods and Services (PKWiU)



The following were among the products with largest value of sold production according to PRODCOM List: other parts and accessories, n.e.c., for vehicles of HS 8701 to 8705 (i.e. for agricultural tractors, passenger cars, public transport vehicles, lorries and road tractors for semi-trailers, special purpose motor vehicles); other television receivers, whether or not combined with radio-broadcast receivers or sound or video recording or reproduction apparatus n.e.c.; weirs, sluices, lock-gates, landing stages, fixed docks and other maritime and waterway structures, of iron or steel, structures and parts of structures of iron or steel, n.e.s.; vehicle compression-ignition internal combustion piston engines (diesel or semi-diesel) (excluding for railway or tramway rolling stock and wheeled agricultural or forestry tractors); vehicles with only spark-ignition engine of a cylinder capacity $\leq 1\,500\text{ cm}^3$; cartons, boxes and cases, of corrugated paper or paperboard; upholstered seats with wooden frames (including three piece suites); plastic doors, windows and their frames and thresholds for doors; sausages and similar products of meat, offal or blood and food preparations based thereon; beer made from malt; preparations used for farm animal feeding (excluding premixtures): poultry; cloth washing and drying machines, of the household type; fresh or chilled cuts of chicken; other medicaments of mixed or unmixed products, p.r.s., n.e.c..

Manufactured production of industrial products

Out of 735 presented products and assortment groups of products, decrease in manufactured production was noted for 437 items, among others for: machines for mixing mineral substances with bitumen (by 96.0%), hand pumps for liquids (by 88.2%), newsprint in rolls or sheets (by 82.6%), numerically controlled knee-type milling machines for working metal (excluding boring-milling machines) (by 77.8%), other glazed ceramic flags and paving, hearth or wall tiles, with a face less than 90 cm² (by 75.9%), refined soya-bean oil and its fractions, for human consumption (by 73.8%), granules, chippings and powder (travertine,, ecaussine, granite, porphyry, basalt, sandstone, other monumental stone) (by 63.4%), plastic lavatory seats and covers (by 54.9%), men's suits and ensembles, not knitted or crocheted (by 52.4%), numerically controlled machine tools (by 51.7%), paints and varnishes, based on polyesters, dispersed/dissolved in a non-aqueous medium, weight of the solvent more than 50% of the weight of the solution including enamels and lacquers (by 47.7%), distributors for mineral or chemical fertilizer (by 45.9%), machine tools for drilling, boring or milling metal (by 45.3%), sorting, screening, separating, crushing, grinding, mixing machines for mining (by 44.8%), rock salt, excluding salt suitable for human consumption (by 44.6%), self-propelled bulldozers and angledozers (by 44.0%), freezers (by 43.0%), canned pork, beef, veal meat, including shoulders and hams and canned edible meat offal (by 43.0%), men's jackets and blezers, not knitted or crocheted (by 41.5%), lathes for removing metal (by 41.1%).

Increase in manufactured production was noted for 294 products including, among others, women's suits and ensembles, knitted or crocheted (by 231.9%), self-propelled loaders, excluding for underground use (by 199.6%), filament light bulbs for general use (by 147.1%), essential oils (by 120.6%), chaff cutter for cutting green forage and straw (by 99.4%), potato planters (by 80.4%), compression ignition engines for industrial use (by 72.7%), radio receivers (by 69.7%), bicycles for children (by 67.9%), electric burglar or fire alarms and similar apparatus (by 56.2%), grinding chalk for agricultural purposes (by 55.0%), light fuel oils (by 52.9%), cotton yarn of combed fibres, not packaged for retail sale, for knitted fabrics and hosiery (by 51.5%), charcoal (by 46.7%), combine harvester-threshers (by 46.1%), potato-diggers (by 45.8%), potato starch (by 41.2%), denatured ethyl alcohol and other denatured spirits of any strength (by 39.0%), heat exchange units for chemical industry (by 38.4%), preparations for perfuming or deodorising rooms, including odoriferous preparations used during religious rituals (by 36.0%), converter copper from recycling materials (by 34.3%), pesticides (by 33.8%), polishes, creams and similar preparations, for footwear or leather (by 32.2%), sea fish fillet, fresh or chilled (by 31.5%), handkerchiefs and cleansing or facial tissues of paper pulp, paper, cellulose wadding or webs of cellulose fibres (by 29.8%).

Manufactured production of 4 products remained at the same level as in 2019, i.e. dog or cat food, p.r.s., mixing valves for sinks of brass, grinding machines for metals, maritime ships.

Methodological notes

The data were compiled on the basis of a annual survey of production of industrial products on the P-01 form "Questionnaire on production ". In case of electricity and thermal energy from steam or hot water, the data are derived from specialist surveys conducted by Ministry of Energy and Energy Regulatory Office. The survey of the production of industrial products is carried out in accordance with the requirements of the Community industrial production survey PRODCOM.

Data are collected according to groupings indicated in the PRODPOL nomenclature for annual surveys in the reporting year. The nomenclature is based on the Polish Classification of Goods and Services (PKWiU 2015) – introduced on January 1, 2016 for use in statistics, registration, documentation and accounting, and also in official registers and public administration information systems (Regulation of the Council of Ministers of 4 September 2015, Journal of Laws, item 1676) and on the PRODCOM List used in the European Union. For longer time series, the data has been obtained thanks to the use of keys between PRODPOL nomenclatures used for subsequent reporting years.

1. Subject and scope of the study

The annual survey covers legal entities, organizational units without legal personality (excluding budgetary units and establishments) and natural persons conducting business activities, with the number of persons employed exceeding 9. Units producing electricity and thermal energy from steam or hot water are included in the survey regardless of the number of persons employed. The survey applies to all business entities which manufacture products specified in the PRODPOL nomenclature for a given reporting year, regardless of the kind of economic activity classified according to the Polish Classification of Activities (PKD 2007).

The survey of production of industrial products does not include the following units:

- trade units, which ordered the manufacture of goods in a production company and did not provide raw materials for the manufacture of these goods,
- running only publishing activities and not directly involved in the printing preparation process or printing process,
- engaged only in activities related to the production of films, video recordings, television programs, sound and music recordings and not directly involved in the process of reproduction of sound recordings, video recordings or reproduction of computer storage media.

The survey provides data on:

- the quantity of production of finished products manufactured on own account or under subcontracting, from material provided by the customer, as of the end of the reporting year; the processing or modification of a purchased product, which did not change the characteristics of its use and purpose, is not considered as production,
- quantity and value of output sold of own production or output outsourced to another enterprise from materials outsourced by it, which were sold outside the enterprise.

Sold production value at current prices without VAT includes:

- received and due amounts for sold during the year - outside the enterprise - own finished products, semi-finished products and parts of own production, resulting from multiplying the number of sold products, semi-finished products and parts by unit sales price, adjusted for due subsidies, rebates, discounts or contractual amounts due for sales,

- the value of products not included in the sale, treated equally with sales, i.e. the value of own products transferred to own retail outlets, as well as to its own catering establishments and its own warehouses,
- value of manufactured goods, treated equally with sales, i.e. products transferred free of charge to the social fund and own investments, for the purposes of representation and advertising, personal needs of the taxpayer and employees, and donations of products and services without payment.

The amount of production of industrial products is expressed in physical units of measurement. The basic principle in determining the quantity of production is its homogeneity which allows aggregation of particular product ranges.

In order to obtain comparable data on the production of industrial products, the PRODPOL nomenclature is used. It contains a list of products with the symbol and the name of the product or assortment group and assigned to them units of measure in which production should be reported. This allows the units to report the data on production of products which belong to the same category but are traded under different own names, in one PRODPOL grouping under the same name and in the same unit of measure.

The PRODPOL nomenclature is compliant at three, four, five and six-digit level with the PKWiU 2015 classification and at eight-digit level with the PRODCOM List. 10- and 12-digit groupings result from the demands reported by domestic users. The PRODPOL nomenclature is updated annually and is available on the Statistics Poland website

https://stat.gov.pl/Klasyfikacje/doc/prodpol/opis_r2020.html

It is very important to determine the unit of measurement for each grouping that corresponds to physical characteristics and intended use of particular type of product.

In most cases, the data is collected in the physical units of measure. For non-homogeneous product groupings, if they have at least one common feature defining their properties, conventional units of measure are used. A typical example of the use of conventional units of measure are chemical products in which the quantity is expressed in terms of pure ingredient. For groupings containing products of considerable diversity, e.g. pharmaceutical products, it is not possible to use physical units of measure. In this case, data are collected only on the value of sold production in current prices expressed in thousands zloty.

In cases where one unit of measure does not specify sufficiently the functional features of a given product as well as the volume of its production, several units of measure are used at the same time.

The annual data on the production of industrial products may be reviewed three times a year for a period of four years after the end of the reporting year. In exceptional cases, the data may be subject to revision in the long term, due to the specificity of the production of industrial products survey related to the difficulties in classifying certain products to the relevant groupings of PKWiU / PRODPOL.

2. Main definitions

Manufactured production is the result of manufacturing processes, mutually interrelated and conditioned, occurring at a given time.

Manufactured production includes the total quantity of finished products produced in the reporting period, both from manufacturer's own raw material and from raw material provided by another enterprise or individual person. It also includes the total volume of semi-finished products, parts, sets of machinery and equipment, regardless of whether they were intended for sale or to the parent company, to other plants of the same company, or intended for further

processing (assembly) in the enterprise. Therefore, manufactured products include products manufactured by the enterprise, meeting certain standards, technical conditions or contractual terms concluded between the contractor and the recipient. Products made of secondary raw material are considered as production, if they are of utility and are a direct result of the manufacturing work of the enterprise. The production also includes the so-called by-products, created in the production process simultaneously with the main product.

Sold production of industrial products is the quantity and value of products of own production or production ordered in another enterprise from provided materials, sold outside of the enterprise in the reporting period, regardless of the moment of their production.

Finished products are products that are not further processed within the same enterprise in which they were produced, that means products completely finished and completed, after passing the entire production process. Finished goods should comply with certain standards, and in case of lack of such requirements – with specifications or contractual conditions concluded between the manufacturer and the recipient.