

previous year

Retail sales index - October 2022

23.11.2022



In October 2022 retail sales¹ at constant prices were by 0.7% higher than the year before (against an increase of 6.9% in October 2021).

Compared with September 2022 an increase by 0.3% in retail sales was recorded.

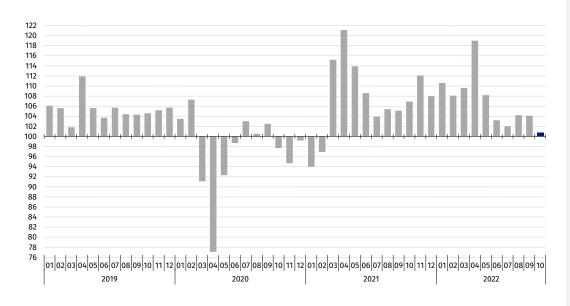
In the period of January-October² 2022 sales increased y/y by 6.0% (in 2021 a growth of 7.4%).

Retail sales of goods by type of enterprise activity

In October 2022, the highest increase in retail sales (at constant prices) compared with the corresponding period of 2021 was recorded by units trading in "textiles, clothing, footwear" (by 14.3% against an increase of 29.3% the year before). Sales also grew in the following groups presented: "pharmaceuticals, cosmetics, orthopaedic equipment" (by 8.4%), "others" (by 5.6%), "food, beverages and tobacco products" (by 2.4%). The deepest decline was maintained in entities selling solid, liquid and gaseous fuels (by 20.5%).

In October 2022 compared with September 2022, an increase in retail sales value via Internet at current prices was recorded (by 0.7%). The share of sales via Internet in "total" sales decreased from 9.7% in September to 9.5% in October this year. Among the presented groups with a significant share of sales via Internet a decrease in share was reported by enterprises classified into the group "furniture, radio, TV and household appliances" (from 17.6% a month ago to 16.6%) A slight increase in sales however was observed in the groups: "newspapers, books, other sale in specialized stores" (from 25.6% to 26.0% respectively) and "textiles, clothing, footwear" (from 22.6% to 22.7%).

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

In October 2022 the largest increase in retail sales (at constant prices) y/y was still in entities trading in textiles, clothing, footwear (by 14.3%)

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

| Specification | 10 2022 | | 01-10 2022 |
|---|-------------|-------------|----------------|
| | 09 2022=100 | 10 2021=100 | 01-10 2021=100 |
| TOTAL | 100.3 | 100.7 | 106.0 |
| of which: | | | |
| Motor vehicles, motorcycles, parts | 98.6 | 94.5 | 89.1 |
| Solid, liquid and gaseous fuels | 100.8 | 79.5 | 92.2 |
| Food, beverages and tobacco products | 101.8 | 102.4 | 105.9 |
| Other retail sale in non-specialized stores | | | |
| Pharmaceuticals, cosmetics, orthopaedic equipment | 100.8 | 108.4 | 112.8 |
| Textiles, clothing, footwear | 97.7 | 114.3 | 123.3 |
| Furniture, radio, TV and household appliances | 98.0 | 95.0 | 101.5 |
| Newspapers, books, other sale in specialized stores | 91.4 | 96.7 | 105.3 |
| Others | 95.1 | 105.6 | 115.4 |

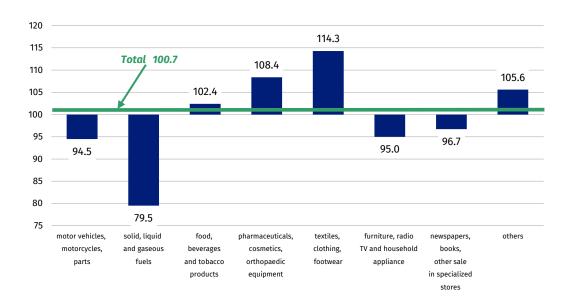
^(.) Data not available, classified data (statistical confidentiality) or providing data impossible or purposeless

Table 2. Index numbers of retail sales (current prices)

| Specification | 10 2022 | | 01-102022 |
|---|-------------|-------------|----------------|
| | 09 2022=100 | 10 2021=100 | 01-10 2021=100 |
| TOTAL | 102.3 | 118.3 | 120.7 |
| of which: | | | |
| Motor vehicles, motorcycles, parts | 99.3 | 103.7 | 96.9 |
| Solid, liquid and gaseous fuels | 103.9 | 120.4 | 136.8 |
| Food, beverages and tobacco products | 104.3 | 122.5 | 119.3 |
| Other retail sale in non-specialized stores | | | |
| Pharmaceuticals, cosmetics, orthopaedic equipment | 101.6 | 116.9 | 118.0 |
| Textiles, clothing, footwear | 100.7 | 122.8 | 129.6 |
| Furniture, radio, TV and household appliances | 99.1 | 106.7 | 111.3 |
| Newspapers, books, other sale in specialized stores | 92.5 | 106.0 | 113.6 |
| Others | 96.9 | 118.9 | 125.3 |

^(.) Data not available, classified data (statistical confidentiality) or providing data impossible or purposeless

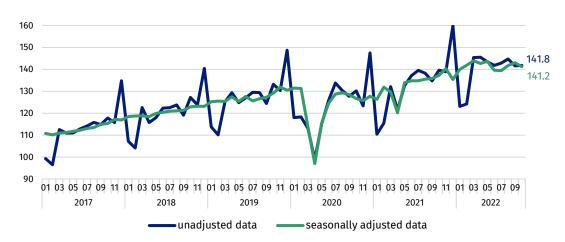
Chart 2. Retail sales of goods in October 2022 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in October 2022 were by 1.3% lower compared with September 2022.

Chart 3. Retail sales – seasonally adjusted and unadjusted data (constant prices) – monthly average 2015=100



In the publication "Statistical Bulletin" in tab. 1 simultaneously with the data on retail sales, the indices of the deflated turnover in retail trade are also presented, which are provided in accordance with the requirements for the needs of European statistics. The deflated turnover in retail trade covers the complete population of entities classified according to NACE in division 47 - "Retail trade, except of motor vehicles and motorcycles".

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In October 2022, there was a decrease of 1.3% in retail sales seasonally adjusted in comparison with September 2022 Prepared by:

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Retail sales of goods