

Retail sales index – June 2018



In June 2018 retail sales¹ at constant prices were by 8.2% higher than the year before (against a growth of 5.8% in June 2017). Compared with May this year retail sales increased by 3.5%.

20.07.2018

In June 2018, the growth rate of retail sales at constant prices y/y was higher than in the two previous months of this year

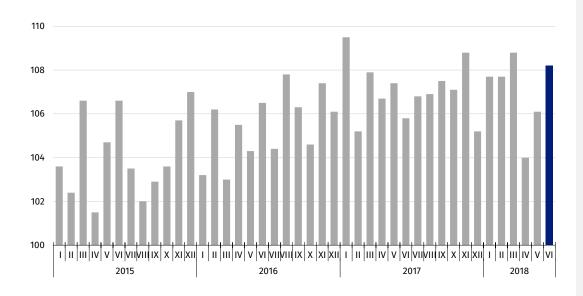
In June 2018, the increase in retail sales at constant prices per annum persisted in all groups

Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales, the highest increase in June 2018 compared to the corresponding period of previous year (at constant prices) was observed in entities classified into the group "others" (by 10.1% against a growth of 2.6% the year before). A substantial increase in sales was also recorded in enterprises trading in motor vehicles, motorcycles, parts (by 9.8%) as well as in units conducting other retail sale in non-specialized stores (by 9.6%) and sellers of solid, liquid and gaseous fuels (by 7.3%). Within groups with a lower share in total retail sales, high growth was noted by units trading in: textiles, clothing, footwear (by 16.9%); furniture, radio, TV and household appliances (by 14.4%); pharmaceuticals, cosmetics, orthopaedic equipment (by 9.3%).

In the period of January-June 2018² retail sales were by 6.8% higher than in the corresponding period of previous year (against a growth of 6.9% in 2017).

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

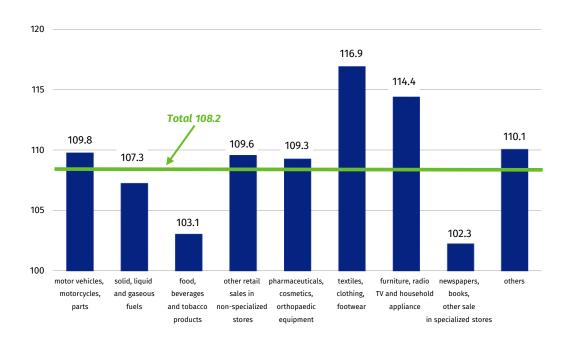
Specification	VI 2	I-VI 2018	
	V 2018=100	VI 2017=100	I-VI 2017=100
TOTAL	103.5	108.2	106.8
of which:			
Motor vehicles, motorcycles, parts	111.7	109.8	107.1
Solid, liquid and gaseous fuels	99.8	107.3	107.6
Food, beverages and tobacco products	103.3	103.1	102.1
Other retail sale in non-specialized stores	102.7	109.6	106.8
Pharmaceuticals, cosmetics, orthopaedic equipment	102.0	109.3	110.9
Textiles, clothing, footwear	107.1	116.9	112.8
Furniture, radio, TV and household appliances	107.0	114.4	108.3
Newspapers, books, other sale in specialized stores	100.6	102.3	102.6
Others	102.6	110.1	110.3

Table 2. Index numbers of retail sales (current prices)

Specification	VI 2018		I –VI 2018	
	V 2018=100	VI 2017=100	I-VI 2017=100	Structure in %
TOTAL	103.4	110.3	107.7	100.0
of which:				
Motor vehicles, motorcycles, parts	111.6	106.7	103.0	9.8
Solid, liquid and gaseous fuels	100.5	120.3	112.6	15.6
Food, beverages and tobacco products	103.1	105.7	105.2	26.2
Other retail sale in non-specialized stores	102.4	109.0	106.0	11.2
Pharmaceuticals, cosmetics, orthopaedic equipment	102.0	110.8	111.5	6.8
Textiles, clothing, footwear	105.7	112.2	108.5	6.4
Furniture, radio, TV and household appliances	107.0	115.1	108.8	7.9
Newspapers, books, other sale in specialized stores	100.7	102.0	102.3	5.1
Others	102.4	110.6	110.7	9.8

In the period of January-June 2018 the share of the group "food, beverages and tobacco products" in the total retail sales amounted to 26.2%

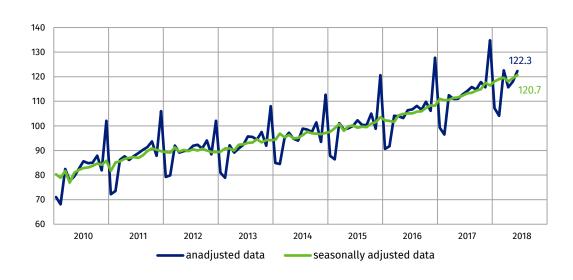
Chart 2. Retail sales of goods in June 2018 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in June 2018 were by 1.1% higher in comparison with the previous month.

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



In June 2018, the retail sales seasonally adjusted increased by 1.1% in comparison with May 2018 Prepared by:
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