

Retail sales index - June 2021

21.07.2021



In June 2021 retail sales¹ at constant prices were by 8.6% higher than the year before (against a decrease of 1.3% in June 2020). Compared with May 2021 retail sales increased by 3.5%.

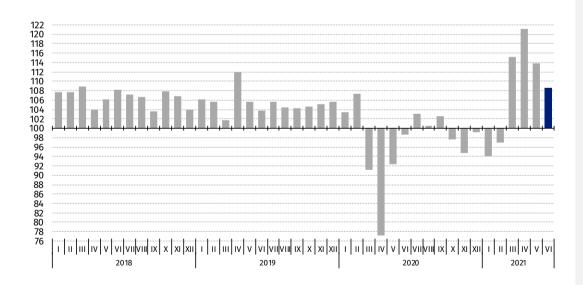
In the period of January-June² 2021 retail sales y/y were by 7.8% higher (against a decrease of 5.2% in 2020).

Retail sales of goods by type of enterprise activity

In June 2021, the largest increase in retail sales (at constant prices) compared to the corresponding period of 2020 was noted by units trading in textiles, clothing, footwear (by 22.3% against a decrease of 3.7% the year before). Among the presented groups higher sales than "total" sales were also observed in groups: "pharmaceuticals, cosmetics, orthopaedic equipment" (by 17.5%) and "others" (by 13,2%).

In June 2021 compared with May this year, a decrease in retail sales value via Internet at current prices was recorded (by 8.2%). The share of such sales decreased from 9.1% in May to 8.1% in June this year. A decrease in the share of sales via Internet was noted in most of the groups. A significant decrease was reported by enterprises classified into the group "textiles, clothing, footwear" (from 21.3% a month ago to 18.6%) as well as by entities from groups "furniture, radio, TV and household appliances" (from 18.3% to 16.2% respectively) and "newspapers, books, other sale in specialized stores" (from 20.7% to 18.8%).

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

June 2021 was another month in which an increase in retail sales y/y was recorded in all groups

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

Specification	VI 2	I-VI 2021	
	V 2021=100	VI 2020=100	I-VI 2020=100
TOTAL	103.5	108.6	107.8
of which:			
Motor vehicles, motorcycles, parts	101.9	107.7	126.0
Solid, liquid and gaseous fuels	108.6	107.4	99.8
Food, beverages and tobacco products	102.9	101.8	101.4
Other retail sale in non-specialized stores			
Pharmaceuticals, cosmetics, orthopaedic equipment	101.5	117.5	104.2
Textiles, clothing, footwear	106.2	122.3	124.9
Furniture, radio, TV and household appliances	99.4	105.3	111.0
Newspapers, books, other sale in specialized stores	97.4	105.7	107.6
Others	106.8	113.2	103.1

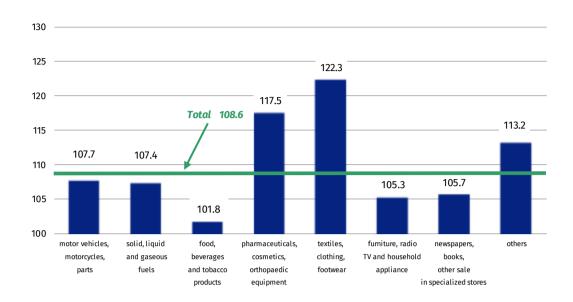
^(.) Data not available, classified data (statistical confidentiality) or providing data impossible or purposeless

Table 2. Index numbers of retail sales (current prices)

Specification	VI 2021		I -VI 2021	
	V 2021=100	VI 2020=100	I-VI 2020=100	Structure in %
TOTAL	103.4	113.0	110.4	100.0
of which:				
Motor vehicles, motorcycles, parts	101.8	109.2	127.0	9.1
Solid, liquid and gaseous fuels	109.4	129.8	109.8	13.5
Food, beverages and tobacco products	103.0	103.8	102.7	25.5
Other retail sale in non-specialized stores				
Pharmaceuticals, cosmetics, orthopaedic equipment	101.5	118.8	105.9	6.9
Textiles, clothing, footwear	104.9	121.8	123.6	5.9
Furniture, radio, TV and household appliances	99.2	107.8	113.2	9.3
Newspapers, books, other sale in specialized stores	97.5	109.0	110.6	4.8
Others	106.6	114.9	104.4	8.6

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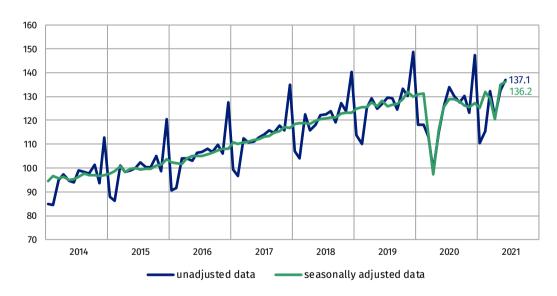
Chart 2. Retail sales of goods in June 2021 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in June 2021 were by 0.8% higher in comparison to May 2021.

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



In the publication "Statistical Bulletin" in tab. 1 simultaneously with the data on retail sales, the indices of the deflated turnover in retail trade are also presented, which are provided in accordance with the requirements for the needs of European statistics. The deflated turnover in retail trade covers the complete population of entities classified according to NACE in division 47 - "Retail trade, except of motor vehicles and motorcycles".

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In June 2021, there was an increase of 0.8% in retail sales seasonally adjusted in comparison with May 2021

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