

Retail sales index - June 2020

21.07.2020



In June 2020 retail sales¹ at constant prices were by 1.3% lower than the year before (against a growth of 3.7% in June 2019). Compared with May 2020 retail sales increased by 8.4%.

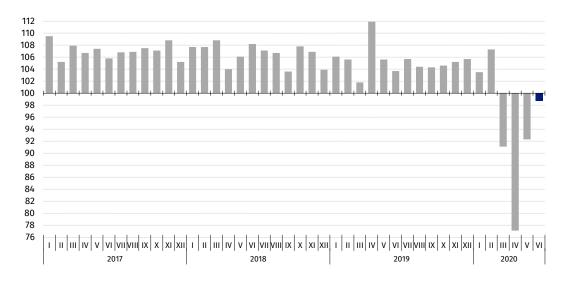
In the period of January-June² 2020 retail sales y/y were by 5.2% lower (against a growth of 6.2% in 2019).

Retail sales of goods by type of enterprise activity

In June 2020 compared to the corresponding period of 2019 retail sales (at constant prices) decreased in most of presented groups. A drop in sales was recorded in the following groups with a significant share in total retail sales: "solid, liquid and gaseous fuels" (by 10.9%); "motor vehicles, motorcycles, parts" (by 6.4%); "others" (by 6.3%); "food, beverages and tobacco products" (by 5.0%). Within groups with a smaller share in total retail sales the largest decrease was noted in the group "pharmaceuticals, cosmetics, orthopaedic equipment" (by 8.6%). An increase in sales was reported however by entities trading in furniture, radio, TV and household appliances (by 16.1%) and units classified into the group "newspapers, books, other sale in specialized stores" (by 6.1%).

In June this year compared with the previous month, a drop in retail sales value via Internet at current prices was recorded (by 7.5%). The share of such sales decreased from 9.1% in May this year to 7.7% in June this year. A decline in the share of sales via Internet was reported i.a. by enterprises classified into the group "textiles, clothing, footwear" (from 26.8% a month before to 19.5%) as well as by entities from groups "newspapers, books, other sale in specialized stores" (from 25.2% to 21.8% respectively) and "furniture, radio, TV and household appliances" (from 15.6% to 14.1%).

Chart 1. Retail sales of goods (constant prices) - corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

In June 2020 a decrease in retail sales per annum was recorded in the majority of presented groups, with the largest in the group "solid, liquid and gaseous fuels" - 10.9%

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

Specification	VI 2	I-VI 2020	
	V 2020=100	VI 2019=100	I-VI 2019=100
TOTAL	108.4	98.7	94.8
of which:			
Motor vehicles, motorcycles, parts	142.9	93.6	78.7
Solid, liquid and gaseous fuels	111.1	89.1	89.5
Food, beverages and tobacco products	103.8	95.0	96.5
Other retail sale in non-specialized stores			
Pharmaceuticals, cosmetics, orthopaedic equipment	102.4	91.4	96.7
Textiles, clothing, footwear	127.1	96.3	81.1
Furniture, radio, TV and household appliances	101.4	116.1	101.5
Newspapers, books, other sale in specialized stores	104.5	106.1	93.2
Others	106.2	93.7	90.0

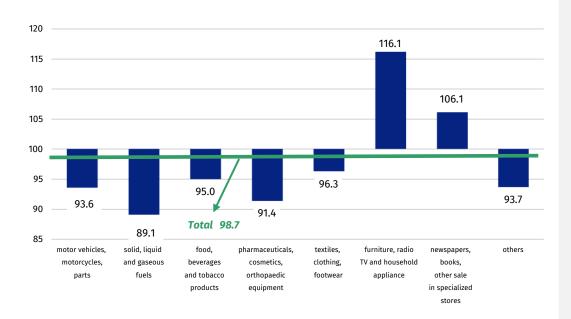
^(.) Data not available, classified data (statistical confidentiality) or providing data impossible or purposeless

Table 2. Index numbers of retail sales (current prices)

Specification	VI 2020		I –VI 2020	
	V 2020=100	VI 2019=100	I-VI 2019=100	Structure in %
TOTAL	109.0	98.1	95.5	100.0
of which:				
Motor vehicles, motorcycles, parts	142.4	92.2	77.4	7.9
Solid, liquid and gaseous fuels	115.2	76.4	82.9	13.5
Food, beverages and tobacco products	103.8	100.2	102.7	27.4
Other retail sale in non-specialized stores				
Pharmaceuticals, cosmetics, orthopaedic equipment	102.5	94.3	99.3	7.2
Textiles, clothing, footwear	127.0	93.5	79.2	5.2
Furniture, radio, TV and household appliances	101.5	116.8	101.8	9.1
Newspapers, books, other sale in specialized stores	105.2	107.2	93.6	4.8
Others	106.3	95.7	92.1	9.3

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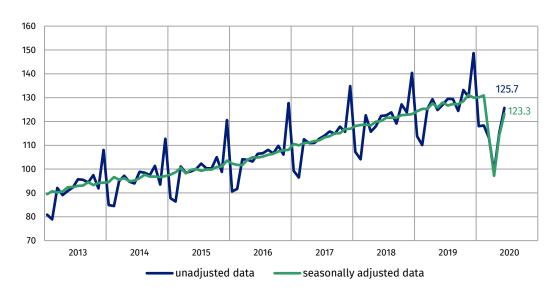
Chart 2. Retail sales of goods in June 2020 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in June 2020 were by 8.1% higher in comparison to May 2020.

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



In the publication "Statistical Bulletin" in tab. 1 simultaneously with the data on retail sales, the indices of the deflated turnover in retail trade are also presented, which are provided in accordance with the requirements for the needs of European statistics. The deflated turnover in retail trade covers the complete population of entities classified according to NACE in division 47 - "Retail trade, except of motor vehicles and motorcycles".

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In June 2020, there was an increase of 8.1% in retail sales seasonally adjusted in comparison with May 2020

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