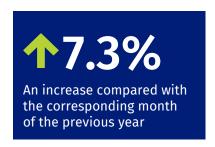


Retail sales index - February 2020

20.03.2020



In February 2020 retail sales¹ at constant prices were by 7.3% higher than the year before (against a growth of 5.6% in February 2019). Compared with January 2020 retail sales increased by 0.4%.

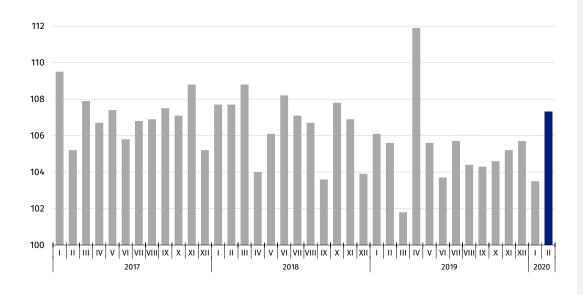
In the period of January-February² 2020 retail sales y/y were by 5.6% higher (against a growth of 5.4% in 2019).

Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales the highest increase in February 2020 compared to the corresponding period of 2019 (at constant prices) was observed in enterprises trading in motor vehicles, motorcycles, parts (by 6.9% against an increase of 5.0% the year before).

Within groups with a lower share in total retail sales higher than average increase was noted in entities classified into the groups: "textiles, clothing, footwear" (by 13.0%); "pharmaceuticals, cosmetics, orthopaedic equipment" (by 12.5%); "furniture, radio, TV and household appliances" (by 9.2%)

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



In February 2020 an increase in retail sales at constant prices per annum was recorded in all groups

¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

| Specification | II 2020 | | I-II 2020 |
|---|------------|-------------|---------------|
| | I 2020=100 | II 2019=100 | I-II 2019=100 |
| TOTAL | 100.4 | 107.3 | 105.6 |
| of which: | | | |
| Motor vehicles, motorcycles, parts | 99.6 | 106.9 | 104.8 |
| Solid, liquid and gaseous fuels | 97.1 | 105.0 | 103.4 |
| Food, beverages and tobacco products | 100.7 | 103.5 | 101.6 |
| Other retail sale in non-specialized stores | | | |
| Pharmaceuticals, cosmetics, orthopaedic equipment | 106.0 | 112.5 | 108.0 |
| Textiles, clothing, footwear | 90.6 | 113.0 | 111.8 |
| Furniture, radio, TV and household appliances | 102.0 | 109.2 | 107.6 |
| Newspapers, books, other sale in specialized stores | 96.8 | 101.3 | 98.4 |
| Others | 104.7 | 103.8 | 103.0 |

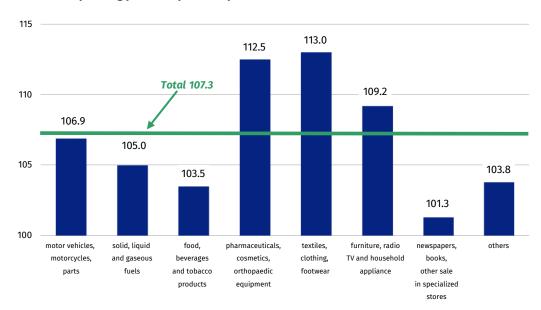
^(.) No information or statistical confidentiality required

Table 2. Index numbers of retail sales (current prices)

| Specification | II 2020 | | I-II 2020 |
|---|------------|-------------|---------------|
| | I 2020=100 | II 2019=100 | I-II 2019=100 |
| TOTAL | 100.5 | 109.6 | 107.9 |
| of which: | | | |
| Motor vehicles, motorcycles, parts | 99.6 | 104.4 | 102.7 |
| Solid, liquid and gaseous fuels | 95.9 | 106.8 | 105.5 |
| Food, beverages and tobacco products | 101.7 | 110.5 | 108.4 |
| Other retail sale in non-specialized stores | | | |
| Pharmaceuticals, cosmetics, orthopaedic equipment | 106.2 | 114.9 | 110.3 |
| Textiles, clothing, footwear | 89.6 | 111.9 | 110.5 |
| Furniture, radio, TV and household appliances | 101.9 | 109.2 | 107.6 |
| Newspapers, books, other sale in specialized stores | 97.0 | 102.2 | 99.2 |
| Others | 104.9 | 106.5 | 105.6 |

^(.) No information or statistical confidentiality required

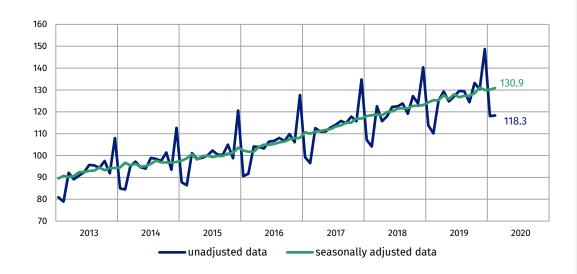
Chart 2. Retail sales of goods in February 2020 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in February 2020 were by 0.6% higher in comparison to January 2020.

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



In February 2020, there was an increase of 0.6% in retail sales seasonally adjusted in comparison with January 2020

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