

## Retail sales index – November 2019

**↑ 105.2**  
Retail sales index y/y

**In November 2019 retail sales<sup>1</sup> at constant prices were by 5.2% higher than the year before (against a growth of 6.9% in November 2018). Compared with October 2019 retail sales decreased by 2.4%.**

20.12.2019

In November 2019, the growth rate of retail sales in constant prices y/y was higher by 0.6 pp than in October 2019

### Retail sales of goods by type of enterprise activity

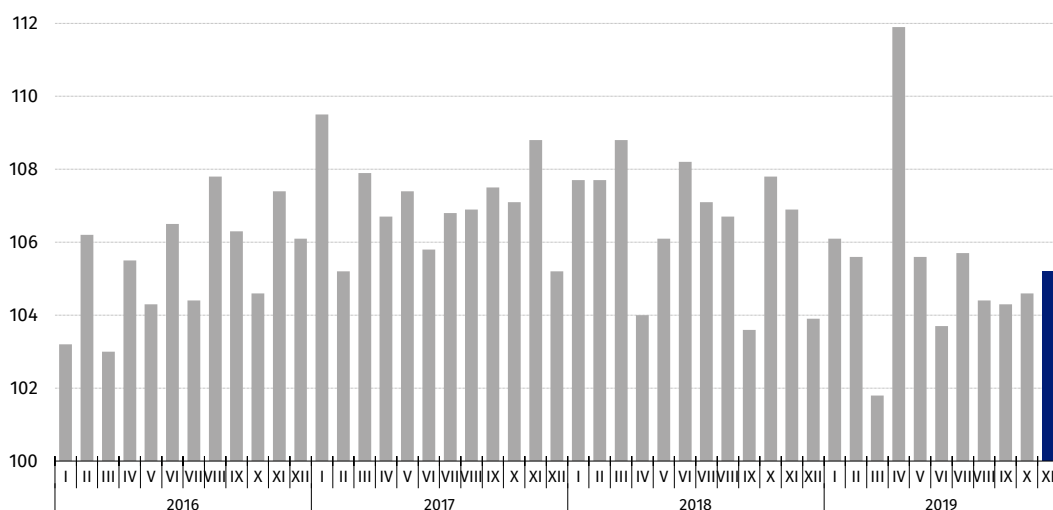
Among the groups with a significant share in total retail sales the highest increase in November 2019 compared to the corresponding period of 2018 (at constant prices) was observed in enterprises conducting other retail sale in non-specialized stores (by 13.6% against an increase of 6.0% the year before). Within groups with a lower share in total retail sales higher than average increase was reported by entities classified into the group “furniture, radio, TV and household appliances” (by 11.9%); “pharmaceuticals, cosmetics, orthopaedic equipment” (by 7.9%); “newspapers, books, other sale in specialized stores” (by 7.6%).

A decrease in retail sales was noted by enterprises from the group “others” (by 0.4%) and units trading in food, beverages, and tobacco products (by 0.1%).

In the period of January-November 2019<sup>2</sup> retail sales y/y were by 5.5% higher (against a growth of 6.5% in 2018).

In November 2019 the increase in retail sales at constant prices per annum was recorded in the majority of groups

**Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100**



<sup>1</sup> Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

<sup>2</sup> Corrections made by reporting entities were included in cumulative data.

**Table 1. Index numbers of retail sales (constant prices)**

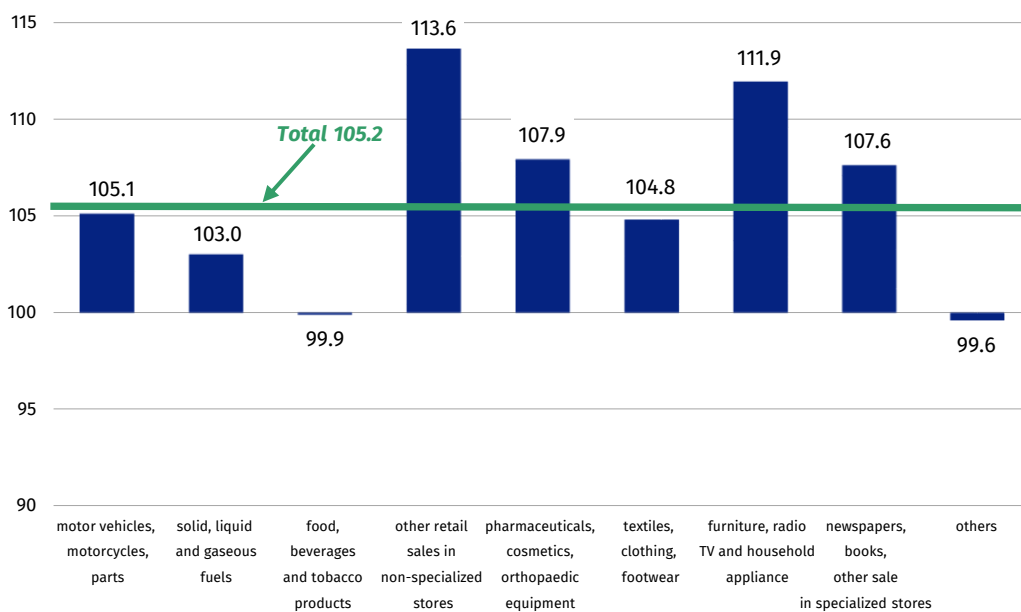
Specification	XI 2019		I-XI 2019
	X 2019=100	XI 2018=100	I-XI 2018=100
<b>TOTAL</b>	<b>97.6</b>	<b>105.2</b>	<b>105.5</b>
of which:			
Motor vehicles, motorcycles, parts	101.1	105.1	108.6
Solid, liquid and gaseous fuels	91.3	103.0	102.8
Food, beverages and tobacco products	95.1	99.9	100.8
Other retail sale in non-specialized stores	97.1	113.6	109.3
Pharmaceuticals, cosmetics, orthopaedic equipment	100.7	107.9	107.0
Textiles, clothing, footwear	100.6	104.8	109.5
Furniture, radio, TV and household appliances	109.8	111.9	114.6
Newspapers, books, other sale in specialized stores	100.2	107.6	104.3
Others	93.8	99.6	100.8

In the period of January-November 2019 the retail sales index in constant prices y/y amounted to 105.5

**Table 2. Index numbers of retail sales (current prices)**

Specification	XI 2019		I-XI 2019
	X 2019=100	XI 2018=100	I-XI 2018=100
<b>TOTAL</b>	<b>97.7</b>	<b>105.9</b>	<b>106.7</b>
of which:			
Motor vehicles, motorcycles, parts	100.7	101.8	104.9
Solid, liquid and gaseous fuels	91.5	99.0	104.6
Food, beverages and tobacco products	95.5	105.3	104.8
Other retail sale in non-specialized stores	97.2	114.1	109.6
Pharmaceuticals, cosmetics, orthopaedic equipment	100.6	110.1	109.1
Textiles, clothing, footwear	100.4	103.0	107.4
Furniture, radio, TV and household appliances	109.6	111.9	115.0
Newspapers, books, other sale in specialized stores	100.8	108.9	105.0
Others	93.9	101.7	102.4

**Chart 2. Retail sales of goods in November 2019 by type of enterprise activity (constant prices) – corresponding period of previous year=100**

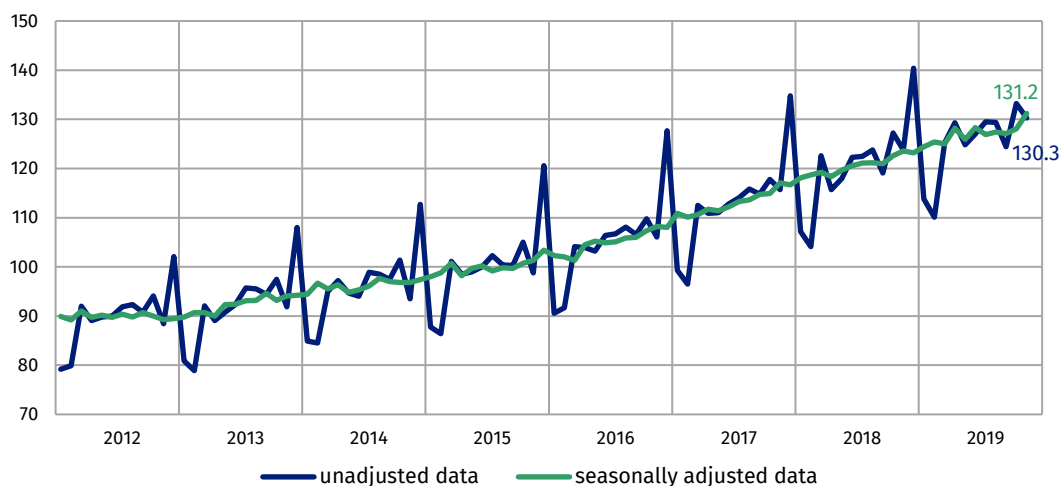


**Retail sales seasonally adjusted**

After eliminating the seasonal factors, retail sales at constant prices in November 2019 were 2.4% higher in comparison to October 2019.

In November 2019, there was an increase of 2.4% in retail sales seasonally adjusted in comparison with October 2019

**Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100**



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