

Retail sales index – October 2019

↑ 104.6
Retail sales index y/y

In October 2019 retail sales¹ at constant prices were by 4.6% higher than the year before (against a growth of 7.8% in October 2018). Compared with September 2019 retail sales increased by 7.0%.

25.11.2019

In October 2019, the growth rate of retail sales in constant prices y/y was higher by 0.3 pp than in September 2019

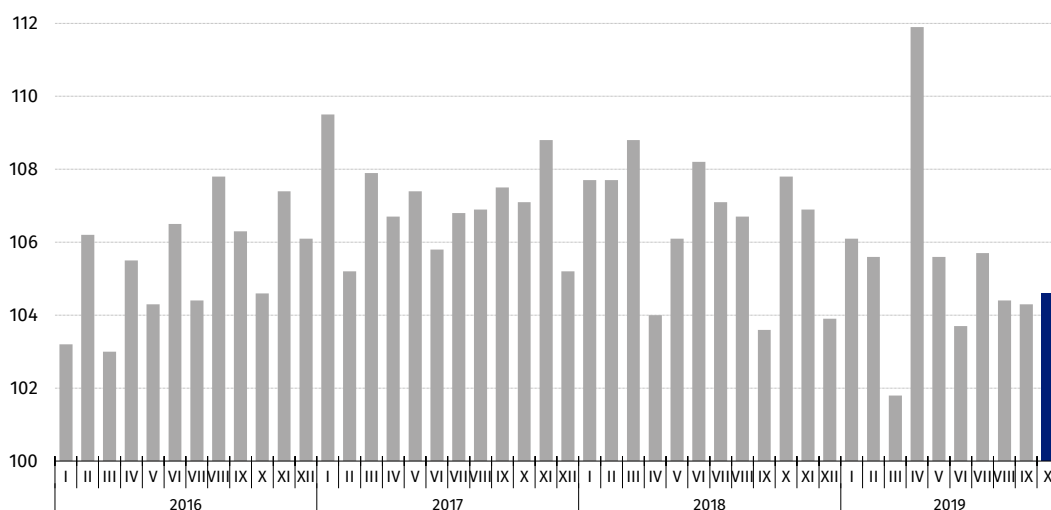
Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales higher than average increase in October 2019 compared to the corresponding period of 2018 (at constant prices) was observed in enterprises conducting other retail sale in non-specialized stores (by 9.1% against an increase of 5.9% the year before) and in units trading in motor vehicles, motorcycles, parts (by 6.8% against an increase by 9.7% a year before). Within groups with a lower share in total retail sales the highest increase was reported by entities classified into the group “furniture, radio, TV and household appliances” (by 10.9%). A decrease in retail sales was noted by enterprises from the group “others” (by 1.7%).

In the period of January-October 2019² retail sales y/y were by 5.6% higher (against a growth of 6.5% in 2018).

In October 2019 the increase in retail sales at constant prices per annum was recorded in the majority of groups

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

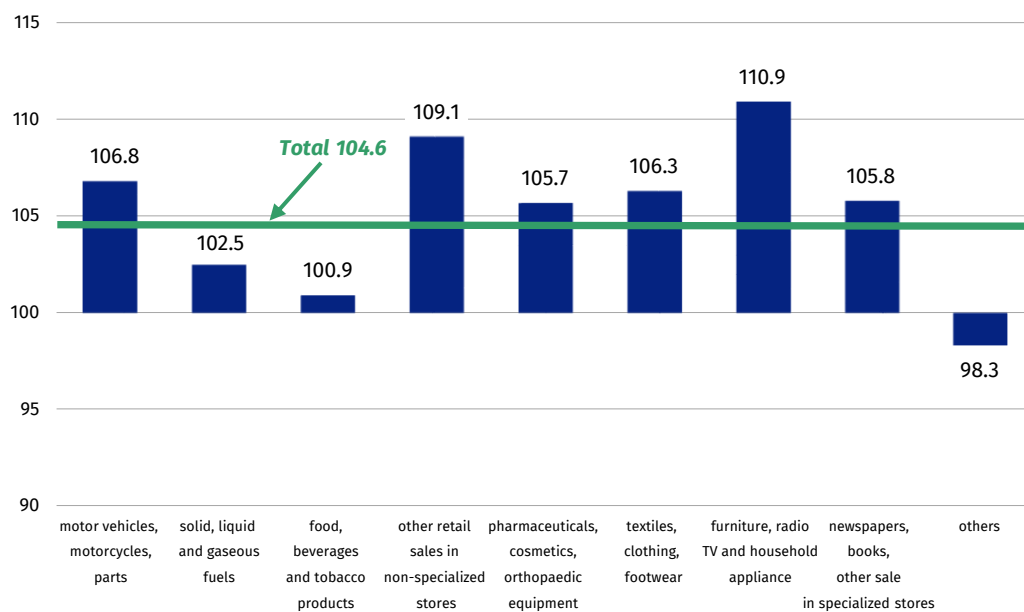
Specification	X 2019		I-X 2019
	IX 2019=100	X 2018=100	I-X 2018=100
TOTAL	107.0	104.6	105.6
of which:			
Motor vehicles, motorcycles, parts	116.9	106.8	109.3
Solid, liquid and gaseous fuels	104.5	102.5	103.4
Food, beverages and tobacco products	108.6	100.9	100.9
Other retail sale in non-specialized stores	109.3	109.1	108.8
Pharmaceuticals, cosmetics, orthopaedic equipment	105.5	105.7	107.2
Textiles, clothing, footwear	103.2	106.3	109.1
Furniture, radio, TV and household appliances	103.3	110.9	115.0
Newspapers, books, other sale in specialized stores	102.7	105.8	103.9
Others	102.2	98.3	101.3

In the period of January-October 2019 the retail sales index in constant prices y/y amounted to 105.6

Table 2. Index numbers of retail sales (current prices)

Specification	X 2019		I-X 2019
	IX 2019=100	X 2018=100	I-X 2018=100
TOTAL	107.4	105.4	107.0
of which:			
Motor vehicles, motorcycles, parts	115.5	103.0	105.6
Solid, liquid and gaseous fuels	103.9	99.1	105.7
Food, beverages and tobacco products	108.8	106.0	104.9
Other retail sale in non-specialized stores	110.5	109.6	109.1
Pharmaceuticals, cosmetics, orthopaedic equipment	106.1	108.6	109.2
Textiles, clothing, footwear	106.6	104.6	107.0
Furniture, radio, TV and household appliances	103.6	111.4	115.6
Newspapers, books, other sale in specialized stores	103.1	106.7	104.4
Others	103.2	100.4	102.8

Chart 2. Retail sales of goods in October 2019 by type of enterprise activity (constant prices) – corresponding period of previous year=100

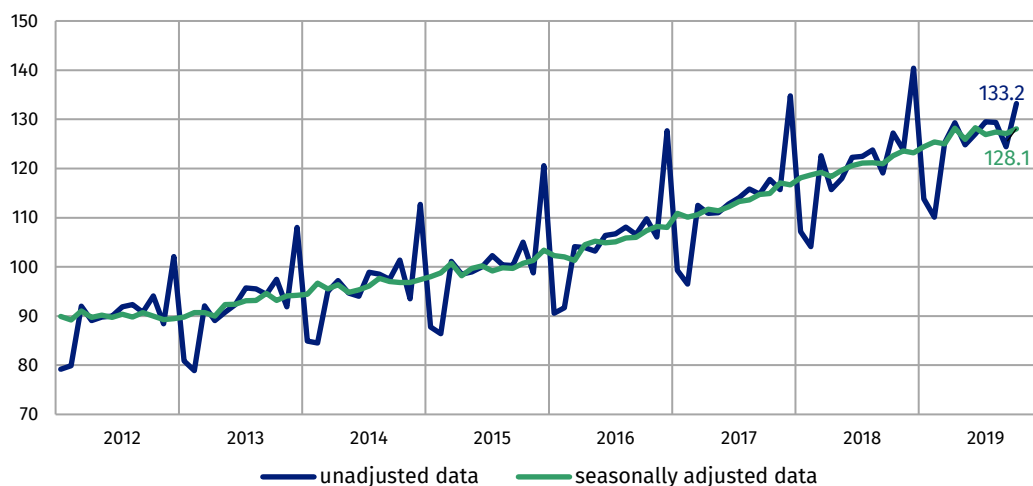


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in October 2019 were by 0.8% higher in comparison to September 2019.

In October 2019, there was an increase of 0.8% in retail sales seasonally adjusted in comparison with September 2019

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



Prepared by:
Trade and Services Department
Jolanta Biernat
Tel: +48 22 608 33 36
e-mail: j.biernat@stat.gov.pl

Dissemination:
The Spokesperson for the President
of Statistics Poland
Karolina Banaszek
Tel: +48 22 608 34 75, +48 22 608 30 09
e-mail: rzecznik@stat.gov.pl

Press Office
Tel: +48 22 608 34 91, +48 22 608 38 04
e-mail: obslugaprasowa@stat.gov.pl

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