

Consumer price indices in November 2020

15.12.2020



an increase compared with the corresponding month of the previous year

Consumer prices in November 2020, compared with the corresponding month of the previous year, increased by 3,0% (with an increase of prices of services – by 7,8% and goods – by 1,3%).

As related to the previous month consumer prices increased by 0,1% (with an increase of prices of services – by 0,5% and a decrease of prices of goods – by 0,1%).

Table 1. Consumer price indices in November 2020

SPECIFICATION	XI 2020			I-XI 2020	CONTRIBUTION OF CHANGES X 2020= =100
	XI 2019= =100	XII 2019= =100	X 2020= =100	I-XI 2019= =100	
TOTAL	103,0	102,2	100,1	103,5	x
Food and non-alcoholic beverages	102,0	100,8	99,9	105,1	-0,02
Alcoholic beverages and tobacco	104,3	104,4	100,0	104,4	0,00
Clothing and footwear	96,6	97,3	98,8	97,5	-0,06
Housing, water, electricity, gas and other fuels	107,4	107,3	100,2	107,3	0,04
Furnishings, household equipment and routine household maintenance	101,8	101,9	100,1	100,9	0,01
Health	105,2	105,0	100,1	104,8	0,01
Transport	95,6	92,4	99,8	94,4	-0,02
Communication	105,5	105,1	101,0	103,5	0,04
Recreation and culture	103,0	102,5	100,1	102,8	0,01
Education	105,7	105,7	100,2	105,4	0,00
Restaurants and hotels	105,8	105,6	101,0	105,9	0,06
Miscellaneous goods and services	103,7	102,4	100,5	103,0	0,03

Contribution of price changes to the total consumer price index

In November of the current year, compared with the previous month, the highest contribution to the total consumer price index came from higher prices related to Restaurants and hotels (by 1,0%), Dwelling (by 0,2%) and Communication (by 1,0%), which increased the index by 0,06 pp and 0,04 pp each, respectively. Lower prices related to Clothing and footwear (by 1,2%), Food (by 0,1%) and Transport (by 0,2%) decreased the index by 0,06 pp and 0,02 pp each, respectively.

Compared with the corresponding month of the previous year, higher prices related to Dwelling (by 6,1%), Food (by 2,0%) and Restaurants and hotels (by 5,8%) increased the index by 1,48 pp, 0,47 pp and 0,36 pp, respectively. Lower prices related to Transport (by 4,4%) and Clothing and footwear (by 3,4%) decreased the index by 0,42 pp and 0,17 pp, respectively.

Chart 1. Contribution of price changes of selected groups of consumer goods and services in November 2020 (change in pp compared with the previous period)

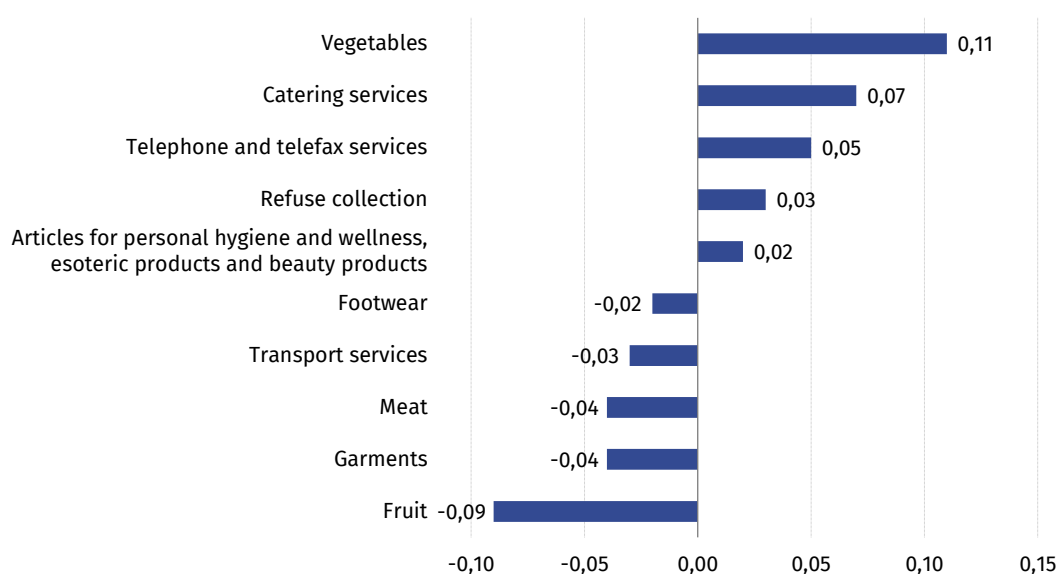


Chart 2. Weighting system used in the compilations of consumer price indices in 2020

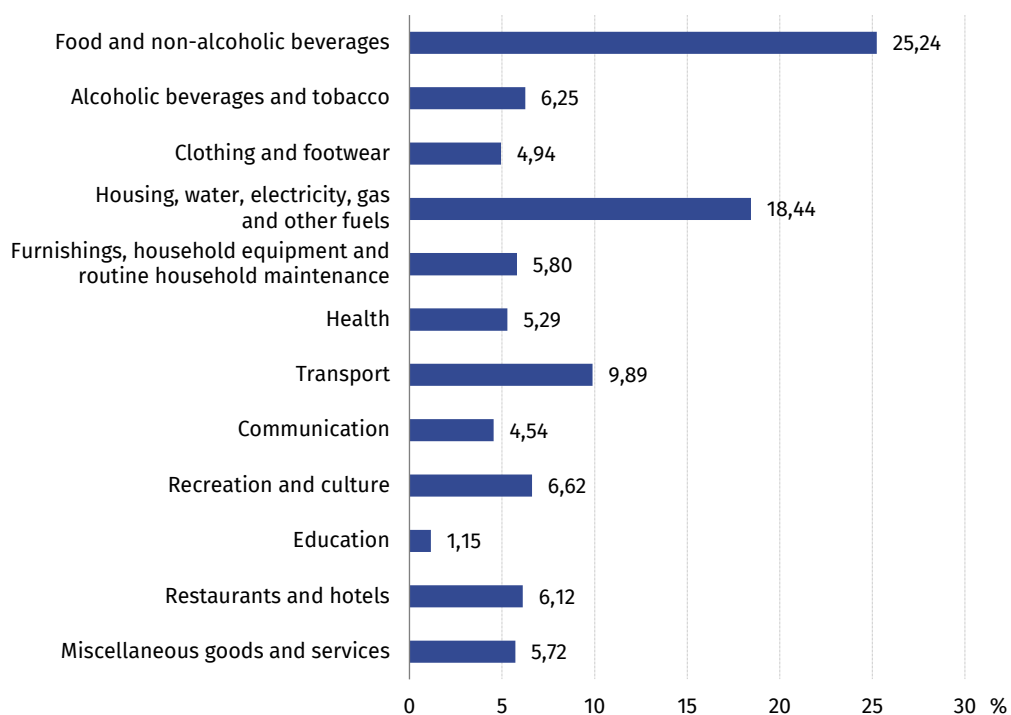


Chart 3. Consumer prices (change in % compared with the previous period)

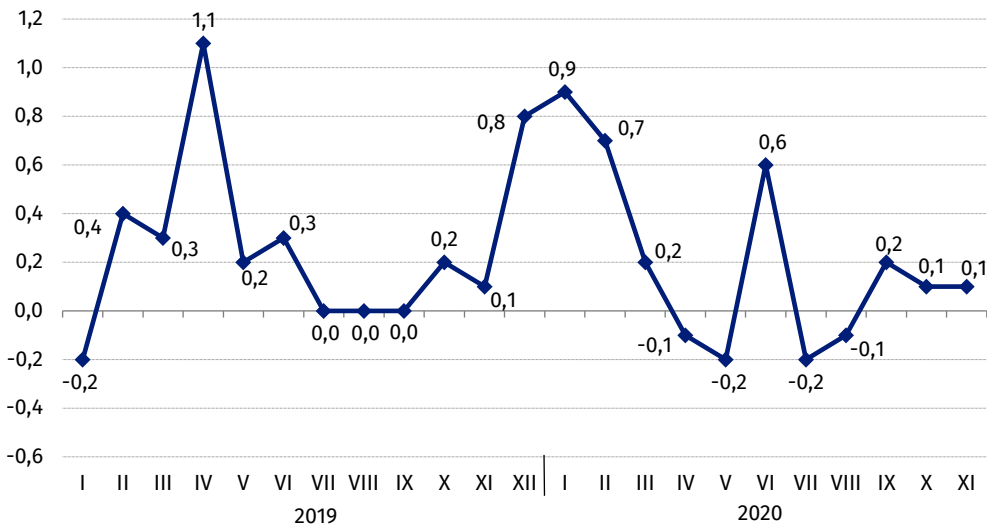
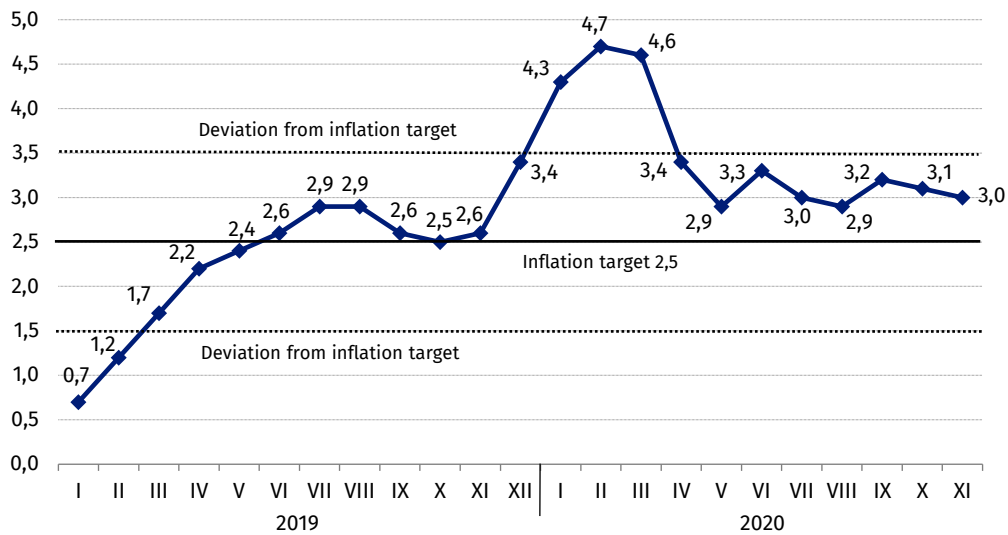


Chart 4. Consumer prices (change in % compared with the corresponding period of the previous year)



In November 2020 the consumer price index was within the deviations from inflation target determined by the Monetary Policy Council (2,5% +/- 1 pp)

Chart 5. Consumer price index (CPI) and harmonised index of consumer prices (HICP) (change in % compared with the corresponding period of the previous year)

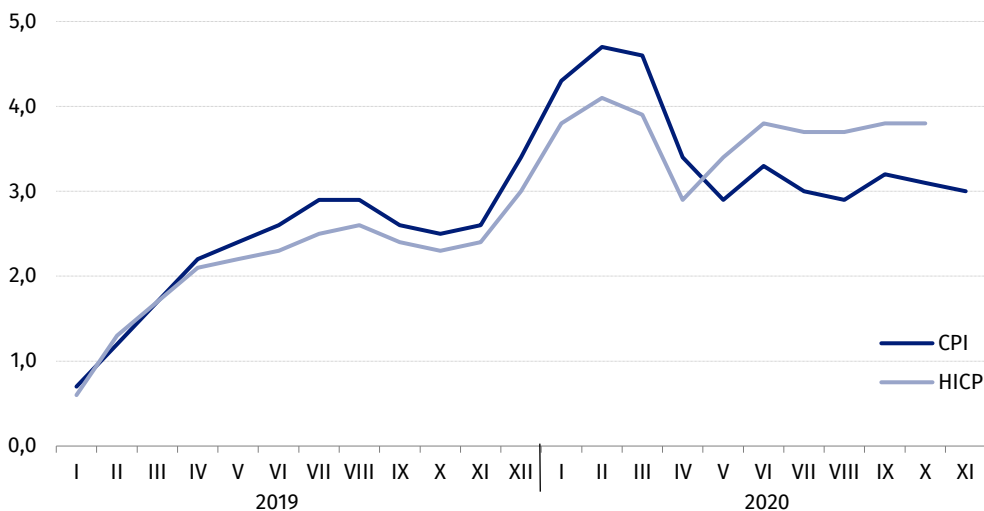


Table 2. Consumer price indices in November 2020

SPECIFICATION	XI 2020			I-XI 2020
	XI 2019= =100	XII 2019= =100	X 2020= =100	I-XI 2019= =100
TOTAL	103,0	102,2	100,1	103,5
Goods	101,3	100,7	99,9	102,2
Services	107,8	106,3	100,5	106,9
FOOD, NON-ALCOHOLIC BEVERAGES, ALCOHOLIC BEVERAGES AND TOBACCO	102,4	101,5	99,9	105,0
FOOD AND NON-ALCOHOLIC BEVERAGES	102,0	100,8	99,9	105,1
Food	102,0	100,7	99,9	105,4
of which:				
Rice	106,8	107,9	99,8	107,0
Flour	103,8	105,7	99,4	105,5
Bread	107,0	106,3	99,7	108,2
Pasta products and couscous	102,5	102,4	100,1	103,8
Meat	101,3	98,6	99,4	107,6
of which:				
Beef	101,2	100,7	99,7	102,0
Veal	102,2	102,2	100,1	103,4
Pork	96,7	90,6	99,1	109,1
Poultry	93,5	92,9	98,3	99,7
Dried, salted or smoked meat	105,1	103,0	99,7	110,2
Fish and seafood	103,6	103,7	100,3	104,3
Milk, cheese and eggs	103,2	102,7	100,2	103,3
of which:				
Milk	106,4	105,0	100,1	106,8
Yoghurt, cream, milk-based desserts, milk- based beverages and other similar milk- based products	102,6	102,6	100,3	103,3
Cheese and curd	103,0	102,7	100,2	102,8
Eggs	101,0	100,2	100,3	100,5
Oils and fats	100,6	101,6	100,7	99,3
Vegetable fats	100,4	101,7	99,7	100,8
Animal fats	100,8	101,5	101,5	98,1
of which butter	99,7	101,0	101,6	96,4
Fruit	106,2	105,3	95,3	118,5
Vegetables	98,0	94,6	104,0	100,7
Sugar	102,4	101,7	98,5	106,6
Non-alcoholic beverages	101,3	101,5	100,0	101,9
of which:				
Coffee	100,1	100,5	100,4	100,8
Tea	101,3	100,6	99,3	101,6
Cocoa and powdered chocolate	104,2	105,1	99,7	105,1
Mineral or spring waters	101,7	102,9	100,0	102,8
Fruit and vegetable juices	102,8	102,5	100,3	102,8

SPECIFICATION	XI 2020			I-XI 2020
	XI 2019= =100	XII 2019= =100	X 2020= =100	I-XI 2019= =100
ALCOHOLIC BEVERAGES AND TOBACCO	104,3	104,4	100,0	104,4
Alcoholic beverages	103,5	103,7	100,0	103,6
Tobacco	106,4	106,1	100,0	106,4
CLOTHING AND FOOTWEAR	96,6	97,3	98,8	97,5
of which:				
Garments	96,1	96,6	98,8	97,1
Footwear	97,4	98,8	98,4	98,3
DWELLING	106,1	106,0	100,2	105,8
HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	107,4	107,3	100,2	107,3
of which:				
Actual rentals for housing	104,0	103,9	99,7	105,5
Water supply	104,1	104,1	100,0	103,4
Refuse collection	153,5	152,6	101,8	151,8
Sewage collection	104,5	104,5	100,2	104,6
Electricity, gas and other fuels	104,7	104,5	100,1	104,9
Electricity	111,7	111,7	100,0	111,7
Gas	95,7	95,4	100,1	97,7
Liquid and solid fuels	102,5	102,4	100,3	100,9
Heat energy	102,3	102,1	100,0	102,4
FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	101,8	101,9	100,1	100,9
of which:				
Furniture and furnishings	101,4	101,7	100,3	99,5
Household appliances	101,4	101,5	99,5	99,8
Cleaning and maintenance products	101,9	102,0	100,6	101,9
Domestic services and household services	107,6	107,4	100,2	107,2
HEALTH	105,2	105,0	100,1	104,8
of which:				
Pharmaceutical products	103,1	102,9	100,0	103,4
Therapeutic appliances and equipment	102,5	102,4	100,3	102,1
Medical services	108,9	108,6	100,2	108,4
Dental services	113,3	113,2	100,1	111,1
Hospital services ^u	108,2	108,2	100,1	104,1
TRANSPORT	95,6	92,4	99,8	94,4
of which:				
Purchase of vehicles	100,0	99,8	99,7	98,5
of which motor cars	99,9	99,7	99,7	98,3
Fuels for personal transport equipment	90,8	88,9	100,2	89,4
Diesel	88,3	86,3	100,5	88,6
Petrol	90,6	90,2	99,6	89,0
Liquid petroleum gas and other fuels for personal transport equipment	102,8	89,9	103,8	95,3
Transport services	102,0	81,2	96,4	101,7

SPECIFICATION	XI 2020			I-XI 2020
	XI 2019= =100	XII 2019= =100	X 2020= =100	I-XI 2019= =100
COMMUNICATION	105,5	105,1	101,0	103,5
of which:				
Telephone and telefax equipment	84,8	88,1	96,6	89,2
Telephone and telefax services	106,4	105,8	101,1	104,1
RECREATION AND CULTURE	103,0	102,5	100,1	102,8
of which:				
Audio-visual, photographic and information processing equipment	98,6	98,8	99,8	96,9
Recreational and cultural services ^u	107,8	107,7	99,7	104,1
of which:				
Recreational and sporting services ^u	106,8	106,5	100,2	105,5
Cultural services	108,4	108,3	99,6	103,5
of which television and radio licence fees, subscriptions	111,6	111,6	99,2	102,8
Books	95,6	94,6	99,0	102,2
Newspapers and periodicals	105,8	106,2	100,0	105,8
Stationery and drawing materials	103,4	103,1	100,1	103,3
Package holidays ^u	100,5	99,3	100,4	103,8
Package domestic holidays ^u	105,1	103,7	98,9	106,9
Package international holidays ^u	97,2	96,1	101,6	101,5
EDUCATION	105,7	105,7	100,2	105,4
RESTAURANTS AND HOTELS	105,8	105,6	101,0	105,9
MISCELLANEOUS GOODS AND SERVICES	103,7	102,4	100,5	103,0
of which:				
Personal care	103,5	103,5	100,5	103,3
of which:				
Hairdressing salons and personal grooming establishments	113,0	112,5	100,0	111,0
Articles for personal hygiene and wellness, esoteric products and beauty products	101,4	101,5	100,7	101,6
Social protection	112,8	112,8	100,1	110,6
Insurance	102,7	95,5	101,1	100,8
Charges by banks and post offices	143,9	143,9	100,0	126,4

^u The share of estimated data for an aggregate more than 50%

Documents 'Guidance on the compilation of the HICP in the context of the COVID-19 crisis' and 'Guidance note on HICP issues emerging from the lifting of lockdown measures' were published by Eurostat under the following links https://ec.europa.eu/eurostat/documents/10186/10693286/HICP_guidance.pdf, https://ec.europa.eu/eurostat/documents/10186/10693286/HICP_lifting_lockdown_measures_guidance.pdf

The guidelines recommended by Eurostat concerning consumer price indices are also presented in Polish under the link <https://stat.gov.pl/obszary-tematyczne/ceny-handel/wskazniki-cen/wytyczne-dotyczace-opracowania-hicp-w-kontekscie-kryzysu-zwiazanego-z-covid-19,19,1.html>

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