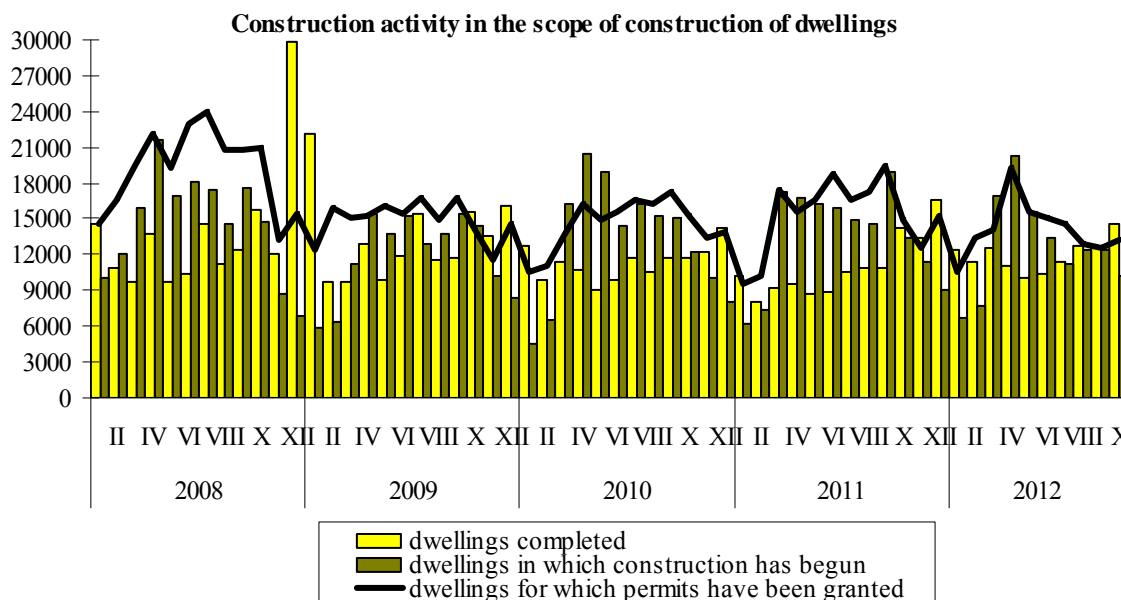


Warsaw, 2012-11-19

Housing construction ^{a)} in the period I-X 2012

According to preliminary data, in the period from January to October 2012, 119171 dwellings were completed, i.e. by 18.0% more than in the corresponding period of 2011 (in which a drop by 7.7% was recorded) and by 8.9% more than in 2010.

Within ten months of 2012, the number of dwellings for which permits were granted amounted to 141378, i.e. 9.5% less than in the corresponding period of the previous year. The number of dwellings, in which the construction has already begun also decreased down to 127002, i.e. by 10.4%.



a) Residence data – subject to change upon developing quarterly reports

The highest share (54.4%) in the increase in the new housing stock was attributed to **private investors** who in the period of January to October 2012 constructed 64782 dwellings, i.e. by 10.5% more than a year before. Compared to the corresponding period in 2011, within this group of investors a drop was recorded in the number of granted building permits: to 76300 dwellings, i.e. by 8.9%, as well as in the number of dwellings in which construction has begun: to 72932 dwellings, i.e. by 11.7%.

Opracowanie:

Departament Produkcji

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Developers, in the period of ten months of 2012, completed 47795 dwellings (which constitutes 40.1% of the total number of dwellings completed), i.e. by 31.8% more than in the corresponding period of 2011 (when a drop by 15,9% was recorded). Investors building for sale or rent were granted permits to build 60785 dwellings, i.e. by 9.7% less than a year before, and have begun the construction of 49963 dwellings, i.e. by 5.2% less than in 2011.

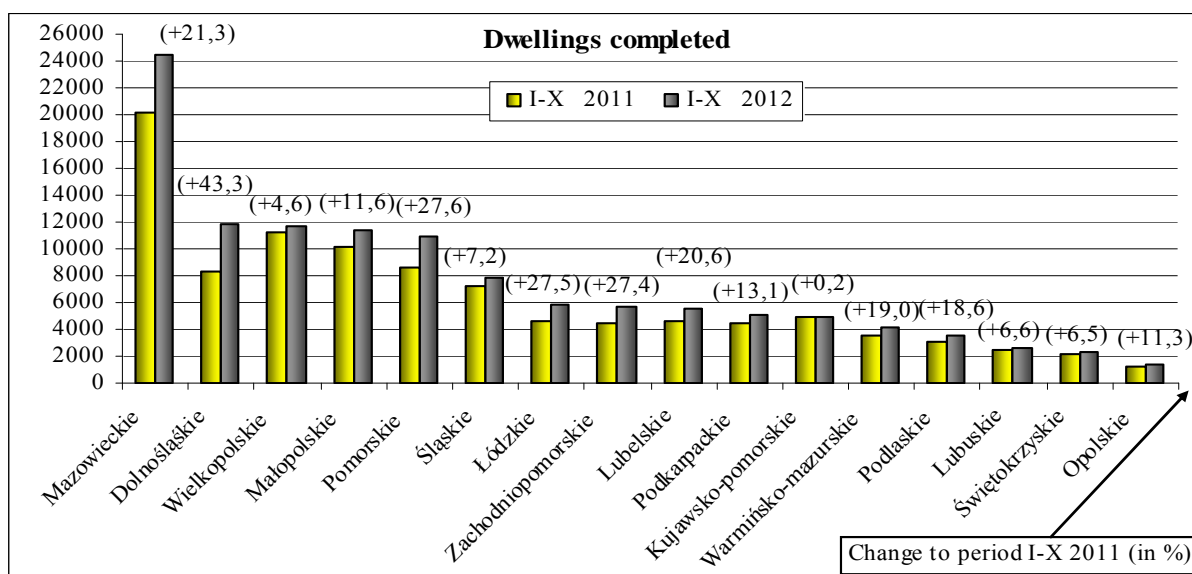
Housing cooperatives, in the period of ten months of 2012, completed 3217 dwellings, i.e. by 26.8% more than a year before. The number of dwellings for which permits were granted decreased by 38.4% to 1686 dwellings; the number of dwellings in which construction has begun decreased to 1825 dwellings, i.e. by 4.6%.

Other investors (municipal, public building society, and company construction), in the period of ten months of 2012, completed 3377 dwellings in total, i.e. by 5.5% less than in the corresponding period of 2011, including 2107 dwellings completed in municipal construction, i.e. by 21.0% more than a year before, 1066 dwellings in public building society construction, i.e. by 36.7% less, and 204 dwellings in company construction, i.e. by 37.8% more than in the corresponding period of 2011. The number of dwellings for which building permits were granted increased in this group of investors to 2607, i.e. by 10.4%, while the number of dwellings in which construction has begun dropped down to 2282, i.e. by 49.4%.

In the period from January to October 2012 an increase in **the number of dwellings completed** was recorded in all voivodships, including the biggest one in: Dolnośląskie Voivodship: by 43.3%, Pomorskie Voivodship: by 27.6%, and in Łódzkie Voivodship: by 27.5%, while the smallest increase was recorded in Kujawsko-Pomorskie Voivodship: by 0.2%, Wielkopolskie Voivodship: by 4.6% and in Świętokrzyskie Voivodship: by 6.5%. In Mazowieckie Voivodship 24516 dwellings were completed, i.e. by 21.3% more than a year before.

In the period of ten months of 2012, an increase in the number of **dwellings for which permits were granted** was recorded only in three voivodships (of which the highest one in Podlaskie Voivodship: by 24.4%, Małopolskie Voivodship: by 6.5% and Pomorskie Voivodship: by 5.4%), while out of thirteen voivodships with negative dynamics the largest drop was recorded in Zachodniopomorskie Voivodship: by 20.9%, Śląskie Voivodship: by 20.2%, and in Mazowieckie Voivodship by 19.2%.

An increase in the number of **dwellings in which construction has begun** in the period from January to October of 2012 was recorded in three voivodships: in Podlaskie Voivodship: by 5.6% and in Lubuskie Voivodship: by 3.8% and in Wielkopolskie Voivodship: by 1.8%. Out of thirteen voivodships with negative dynamics the largest drop was recorded in Opolskie Voivodship: by 30.0%, Dolnośląskie Voivodship: by 22.6% and Podkarpackie Voivodship: by 19.7 %, while in Mazowieckie Voivodship the number of dwellings in which construction has begun decreased by 24439, i.e. by 8.8%.



Forms of construction	2012				
	X			I-X	
	number	X 2011=100	IX 2012 = 100	number	I-X 2011 =100
Dwellings completed					
Total	14550	102,6	115,5	119171	118,0
Private.....	7629	110,2	120,8	64782	110,5
For sale or rent.....	6013	91,0	114,5	47795	131,8
Cooperatives.....	209	88,2	45,1	3217	126,8
Rest ^{b)}	699	165,6	122,2	3377	94,5
Dwellings in which construction has begun					
Total.....	10235	76,4	82,6	127002	89,6
Private.....	6224	97,0	87,6	72932	88,3
For sale or rent.....	3841	59,5	88,3	49963	94,8
Cooperatives.....	52	16,6	118,2	1825	95,4
Rest ^{b)}	118	55,7	13,2	2282	50,6
Dwellings for which permits have been granted					
Total	13281	89,2	105,8	141378	90,5
Private.....	6997	99,1	96,8	76300	91,1
For sale or rent.....	5969	83,0	130,9	60785	90,3
Cooperatives.....	232	52,1	179,8	1686	61,6
Rest ^{b)}	83	44,6	13,1	2607	110,4

b)company, municipal, public building society.

